

**Final Terms dated October 31, 2014**

**International Bank for Reconstruction and Development**

**Issue of MXN 1,000,000,000 2.625 per cent. Fixed Rate Notes due November 7, 2016**

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|--|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)        |
| 2. (i) Series Number:                                 | 11140  |
| (ii) Tranche Number:                                  | 1  |
| 3. Specified Currency or Currencies (Condition 1(d)): | Mexican Pesos (“ <b>MXN</b> ”)   |
| 4. Aggregate Nominal Amount:                          |  |
| (i) Series:   | MXN 1,000,000,000  |
| (ii) Tranche:   | MXN 1,000,000,000  |
| 5. (i) Issue Price:                                   | 100.9035 per cent. of the Aggregate Nominal Amount                             |
| (ii) Net proceeds:                                    | MXN 997,785,000  |
| 6. Specified Denomination (Condition 1(b)):           | MXN 10,000   |
| 7. Issue Date:  | November 6, 2014   |
| 8. Maturity Date (Condition 6(a)):                    | November 7, 2016   |
| 9. Interest Basis (Condition 5):                      | 2.625 per cent. Fixed Rate<br>(further particulars specified below in Term 16) |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par  |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                   | Not Applicable   |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated   |
| 14. Listing:  | Luxembourg Stock Exchange  |
| 15. Method of distribution:                           | Syndicated   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable   |
| (i) Rate(s) of Interest:                         | 2.625 per cent. per annum payable annually in arrear |

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|-------|--|--|
| (ii)  | Interest Payment Date(s):  | November 7, 2015 and the Maturity Date                           |
| (iii) | Fixed Coupon Amount(s):  | MXN 262.50 per Specified Denomination                            |
| (iv)  | Broken Amount(s):  | MXN 263.22 per Specified Denomination payable on 7 November 2015 |
| (v)   | Day Count Fraction (Condition 5(l)):   | Actual/Actual (ICMA)   |
| (vi)  | Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable   |

#### **PROVISIONS RELATING TO REDEMPTION**

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|-----|---|---------------------------------------|
| 17. | Final Redemption Amount of each Note (Condition 6): | MXN 10,000 per Specified Denomination |
| 18. | Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions          |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|-----|---|--|
| 19. | Form of Notes (Condition 1(a)):   | Registered Notes:<br>Global Registered Certificate available on Issue Date   |
| 20. | New Global Note:  | No   |
| 21. | Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, Mexico City and New York   |
| 22. | Governing law (Condition 14):   | English  |
| 23. | Other final terms:  | The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close of business on the calendar day before the due date for payment thereof (the "Record Date")." |

#### **DISTRIBUTION**

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| 24. | (i) If syndicated, names of Managers and underwriting commitments: | J.P. Morgan Securities plc: MXN 500,000,000<br>The Toronto-Dominion Bank: MXN 500,000,000  |
|     | (ii) Stabilizing Manager(s) (if any):                              | Not Applicable   |
| 25. | If non-syndicated, name of Dealer:                                 | Not Applicable   |
| 26. | Total commission and concession:                                   | 1.125 per cent. of the Aggregate Nominal Amount  |
| 27. | Additional selling restrictions:                                   | <b>Mexico</b><br>Each Manager has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico |

**OPERATIONAL INFORMATION**

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|---|-------------------------------|
| 28. ISIN Code:  | XS1132449254                  |
| 29. Common Code:  | 113244925                     |
| 30. Delivery:   | Delivery against payment      |
| 31. Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

**GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 16, 2014.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized