

Final Terms dated 22 August 2015

International Bank for Reconstruction and Development

Issue of NZD 175,000,000 3.75 per cent. Notes due 27 August 2015

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 11119 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | New Zealand Dollars (“ NZD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | NZD 175,000,000 |
| (ii) Tranche: | NZD 175,000,000 |
| 5. (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | NZD 174,947,500 |
| 6. Specified Denominations (Condition 1(b)): | NZD 1,000 |
| 7. Issue Date: | 27 August 2014 |
| 8. Maturity Date (Condition 6(a)): | 27 August 2015 |
| 9. Interest Basis (Condition 5): | Fixed Rate (further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 3.75 per cent. per annum payable in arrear |
| (ii) Interest Payment Date(s): | 27 August 2015 |
| (iii) Fixed Coupon Amount(s): | NZD 37.50 per Specified Denomination |

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|---|----------------|
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction (Condition 5(l)): | Act/Act ICMA |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | NZD 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on the Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, Wellington, Auckland and New York |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|--|----------------|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 25. If non-syndicated, name of Dealer: | HSBC Bank plc |
| 26. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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|---|-------------------------------|
| 27. ISIN Code: | XS1102899017 |
| 28. Common Code: | 110289901 |
| 29. Delivery: | Delivery against payment |
| 30. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch |
| 31. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 18 September 2013.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized