

Final Terms dated 2 July 2014

International Bank for Reconstruction and Development

Issue of USD 250,000,000 Floating Rate Notes due 8 July 2016

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 11096 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ USD ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 250,000,000 |
| (ii) Tranche: | USD 250,000,000 |
| 5. (i) Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds | USD 250,000,000 |
| 6. Specified Denominations (Condition 1(b)): | USD 200,000 |
| 7. Issue Date: | 8 July 2014 |
| 8. Maturity Date (Condition 6(a)): | The Specified Interest Payment Date falling in July 2016 |
| 9. Interest Basis (Condition 5): | Floating Rate
(further particulars specified below). |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | None |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated. |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Floating Rate Note Provisions (Condition 5(b)): | Applicable |
| (i) Interest Period(s): | As set out in Condition 5(1) |

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| (ii) Specified Interest Payment Dates: | 8 January, 8 April, 8 July and 8 October in each year, commencing 8 October 2014 to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below. |
| (iii) Business Day Convention: | Following Business Day Convention |
| (iv) Business Centre(s) (Condition 5(l)): | London, New York |
| (v) Manner in which the Rate(s) of Interest is/are to be determined: | ISDA Determination |
| (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s): | Citibank N.A., London Branch |
| (vii) ISDA Determination (Condition 5(b)(ii)(B)): | |
| – Floating Rate Option: | USD-LIBOR-BBA |
| – Designated Maturity: | 3 months |
| – Reset Date: | First day of each Interest Period |
| (viii) Margin(s): | Minus 0.075 per cent. per annum |
| (ix) Minimum Rate of Interest: | Zero per cent. per annum |
| (x) Maximum Rate of Interest: | Not Applicable |
| (xi) Day Count Fraction (Condition 5(l)): | Actual/360 |
| (xii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Final Redemption Amount of each Note (Condition 6): | USD 200,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions. |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes
Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Merrill Lynch International
2 King Edward Street
London EC1A 1HQ
United Kingdom
26. Total commission and concession: Not Applicable

OPERATIONAL INFORMATION

27. ISIN Code: XS1085274048
28. Common Code: 108527404
29. Delivery: Delivery against payment.
30. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch.
31. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 18 September 2013.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:
Name:
Title:
Duly Authorized