

Final Terms

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 2046/0200

SEK 500,000,000 Floating Rate Bonds due December 2018
(to be consolidated and form a single series with the existing SEK 900,000,000 Floating Rate
Bonds due December 2018 issued on 10th December, 2013)

Issue Price: 100.317 per cent.
(plus 17 days' accrued interest from, and including, 10th June, 2014 to, but excluding,
27th June, 2014)

Swedbank

The date of these Final Terms is 25th June, 2014

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its own exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

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|---|-----------------------------------|---|
| 1 | Issue Number: | 2046/0200 (to be consolidated and form a single series with the existing SEK 900,000,000 Floating Rate Bonds due December 2018 issued on 10th December, 2013 from and including the Issue Date) |
| 2 | Security Codes: | |
| | (i) ISIN: | XS1003073597 |
| | (ii) Common Code: | 100307359 |
| 3 | Specified Currency or Currencies: | Swedish Kronor (SEK) |
| 4 | Principal Amount of Issue: | SEK 500,000,000 |
| 5 | Specified Denomination: | SEK 1,000,000 |
| 6 | Issue Date: | 27th June, 2014 |

INTEREST PROVISIONS

- | | | |
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| 7 | Interest Type: | Floating Rate
3 month STIBOR + 0.14 per cent. per annum
(Further particulars specified below) |
| 8 | Interest Commencement Date: | 10th June, 2014 |
| 9 | Fixed Rate Provisions: | Not Applicable |
| 10 | Floating Rate Provisions: | Applicable |
| | (i) Interest Period End Date(s): | Interest Payment Dates |
| | (ii) Interest Payment Date(s): | 10th March, 10th June, 10th September and 10th December in each year commencing 10th September, 2014 up to and including the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below |
| | (iii) Business Day Convention: | Modified Following |
| | (iv) Business Day Centre(s): | Stockholm and TARGET |
| | (v) Manner in which the Interest Rate is to be determined: | Screen Page |
| | (A) Screen Page: | Reuters Screen Page "SIOR=" |

(B) Reference Banks:	Four major banks selected by the EIB which are active in the Reference Market
- Representative Amount	Not Applicable
(vi) Reset Date(s):	First day of each Interest Period
(vii) Relevant Currency:	SEK
(viii) Designated Maturity:	3 months
(ix) Interest Determination Time:	11.00 a.m., Stockholm time
(x) Interest Determination Date:	The second Stockholm Business Day prior to the first day of each Interest Period
(xi) Reference Market:	Stockholm interbank market
(xii) Margin(s):	+ 0.14 per cent. per annum
(xiii) Minimum Interest Rate:	Not Applicable
(xiv) Maximum Interest Rate:	Not Applicable
(xv) Linear Interpolation:	Applicable
(xvi) Day Count Fraction:	Actual/360
(xvii) Rate Multiplier:	Not Applicable
(xviii) Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds:	Not Applicable
11 Zero Coupon Provisions:	Not Applicable
12 Index-Linked Provisions:	Not Applicable
13 Foreign Exchange Rate Provisions:	Not Applicable
NORMAL REDEMPTION PROVISIONS	
14 Redemption Basis:	Redemption at par
15 Redemption Amount:	Principal Amount
16 Maturity Date:	Interest Payment Date falling in December 2018
17 Business Day Convention:	Modified Following
18 Business Day Centre(s):	Stockholm and TARGET

OPTIONS AND EARLY REDEMPTION PROVISIONS

19	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	Yes
20	Issuer's Optional Redemption:	Not Applicable
21	Bondholders' Optional Redemption:	Not Applicable
22	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

PROVISIONS REGARDING THE FORM OF BONDS

23	Form of Bonds:	Bearer Bonds Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
24	New Global Note:	No
25	Intended to be held in a manner which would allow Eurosystem eligibility:	No
26	Details relating to Partly Paid Bonds:	Not Applicable
27	Details relating to Instalment Bonds:	Not Applicable
28	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
29	Consolidation provisions:	Not Applicable
30	Other terms or special conditions:	Not Applicable

DISTRIBUTION PROVISIONS

31	Method of distribution:	Non-Syndicated
	(i) If syndicated, names of Managers:	Not Applicable
	(ii) If non-syndicated, name of Relevant Dealer:	Swedbank AB (publ)
	(iii) Stabilising manager(s) (if any):	Not Applicable
	(iv) Commission(s):	None

OPERATIONAL INFORMATION AND LISTING

32	Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, <i>société anonyme</i> (Clearstream, Luxembourg) and the relevant identification number(s):	Not Applicable
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33 Agents appointed in respect of the Bonds:

**Fiscal Agent, principal Paying Agent and
Calculation Agent**

Citibank, N.A.
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

Paying Agent and Listing Agent

Banque Internationale à Luxembourg, SA
69 route d'Esch
L-2953 Luxembourg

34 Listing:

Luxembourg

35 Governing law:

English

EUROPEAN INVESTMENT BANK:

By:

By:

ICM:19789775.3