

## Final Terms

Final Terms dated 14 November 2013

### COVENTRY BUILDING SOCIETY

Issue of €650,000,000 2.50 per cent. Notes due 18 November 2020  
under the £3,000,000,000 Euro Medium Term Note Programme

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 31 October 2013 which constitutes a prospectus for the purposes of Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU) (the “Prospectus Directive”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and during normal business hours at Economic House, PO Box 9, High Street, Coventry CV1 5QN, United Kingdom.

1	Issuer:	Coventry Building Society
2	(i) Series Number:	26
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	Euro (“€”)
4	Aggregate Nominal Amount of Notes:	
	(i) Series:	€650,000,000
	(ii) Tranche:	€650,000,000
5	Issue Price:	99.937% of the Aggregate Nominal Amount
6	(i) Specified Denominations:	€100,000 and integral multiples of €1,000 up to and including €199,000
	(ii) Calculation Amount:	€1,000
7	(i) Issue Date:	18 November 2013
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	18 November 2020
9	Interest Basis:	2.50% Fixed Rate
10	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100% of their nominal amount

11	Put/Call Options:	Not Applicable
12	(i) Status of the Notes:	Senior Unsecured Unsubordinated
13	(ii) Subordinated Notes:	
	Condition 6(f) (Redemption upon Capital Disqualification Event)	Not Applicable
	Capital Disqualification Event Early Redemption Price:	Not Applicable
	(iii) Date Board approval for issuance of Notes obtained:	25 September 2013

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14	Fixed Rate Note Provisions:	Applicable
	(i) Rate of Interest:	2.50% per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	18 November each year, starting from 18 November 2014 until the Maturity Date
	(iii) Fixed Coupon Amount(s):	€25.00 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/Actual-ICMA
	(vi) Determination Dates:	18 November in each year
15	Resettable Note Provisions:	Not Applicable
16	Floating Rate Note Provisions:	Not Applicable
17	Zero Coupon Note Provisions:	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

18	Call Option	Not Applicable
19	Put Option:	Not Applicable
20	Final Redemption Amount of each Note:	€1,000 per Calculation Amount
21	Early Redemption Amount	
	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	As per Condition 6(b)

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

- |    |  |   |
|----|--|---|
| 22 | Form of Notes:   | Bearer Notes  |
|    |  | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 23 | New Global Note:   | Yes   |
| 24 | Financial Centre(s) or other special provisions relating to payment dates: | Not Applicable  |
| 25 | U.S. Selling Restrictions  | Reg. S Compliance Category 2; TEFRA D.  |

Signed on behalf of the Issuer:

By: \_\_\_\_\_  
Duly authorised

## PART B – OTHER INFORMATION

### 1 Listing

- (i) Admission to listing and trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market with effect from 18 November 2013
- (ii) Estimate of total expenses related to admission to trading: £3,600

### 2 Ratings

Ratings: As of the Issue Date the Notes have not been rated.

### 3 Interests of Natural and Legal Persons involved in the Issue

“Save as discussed in “Subscription and Sale”, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.”

### 4 Fixed Rate Notes only – Yield

Indication of yield; 2.510%

The yield is calculated at the Issue Date on the basis of the Issue price. It is not an indication of future yield.

### 5 Operational Information

ISIN: XS0993993921

Common Code: 099399392

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of initial Paying Agent(s): HSBC Bank plc  
8 Canada Square  
London E14 5HQ  
United Kingdom

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Names and addresses of Dealers: BNP Paribas  
10 Harewood Avenue  
London NW1 6AA  
United Kingdom

Commerzbank Aktiengesellschaft  
Kaiserstraße 16 (Kaiserplatz)  
60311 Frankfurt am Main  
Federal Republic of Germany

Credit Suisse Securities (Europe) Limited  
One Cabot Square  
London E14 4QJ  
United Kingdom

Danske Bank A/S  
Holmens Kanal 2-12  
DK-1092 Copenhagen K  
Denmark

HSBC Bank plc  
8 Canada Square  
London E14 5HQ  
United Kingdom