

**Final Terms dated 8 November 2013**

**International Bank for Reconstruction and Development**

**Issue of EUR 1,000,000,000 0.375 per cent. Notes due 15 December 2016**

**under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated 28 May 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|--|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)        |
| 2. (i) Series Number:                                 | 11017  |
| (ii) Tranche Number:                                  | 1  |
| 3. Specified Currency or Currencies (Condition 1(d)): | Euro (“ <b>EUR</b> ”)  |
| 4. Aggregate Nominal Amount:                          |  |
| (i) Series:   | EUR 1,000,000,000  |
| (ii) Tranche:   | EUR 1,000,000,000  |
| 5. (i) Issue Price:                                   | 99.887 per cent. of the Aggregate Nominal Amount                               |
| (ii) Net proceeds:                                    | EUR 997,870,000  |
| 6. Specified Denominations (Condition 1(b)):          | EUR 1,000  |
| 7. Issue Date:  | 13 November 2013   |
| 8. Maturity Date (Condition 6(a)):                    | 15 December 2016   |
| 9. Interest Basis (Condition 5):                      | 0.375 per cent. Fixed Rate<br>(further particulars specified below in Term 16) |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par  |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                   | Not Applicable   |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated   |
| 14. Listing:  | Luxembourg Stock Exchange  |
| 15. Method of distribution:                           | Syndicated   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |  |            |
|--|------------|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
|--|------------|

- |   |   |
|---|---|
| (i) Rate of Interest:   | 0.375 per cent. per annum payable annually in arrear  |
| (ii) Interest Payment Date:   | 15 December in each year from and including 15 December 2014 to and including the Maturity Date |
| (iii) Fixed Coupon Amount:  | EUR 3.75 per Specified Denomination   |
| (iv) Broken Amount:   | Initial Broken Amount of EUR 4.08 per Specified Denomination payable on 15 December 2014        |
| (v) Day Count Fraction:   | Actual/Actual (ICMA)  |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION**

- |   |                                      |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | EUR 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions         |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |   |   |
|---|---|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes<br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No  |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and TARGET   |
| 22. Governing law (Condition 14):   | English   |
| 23. Other final terms:  | Not Applicable  |

#### **DISTRIBUTION**

- |  |  |   |
|--|--|---|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | BNP Paribas,<br>Crédit Agricole Corporate and Investment Bank,<br>Credit Suisse Securities (Europe) Limited,<br>Goldman Sachs International,   | EUR 190,000,000<br>EUR 190,000,000<br>EUR 190,000,000<br>EUR 190,000,000  |
|  | Banca Akros S.p.A - Gruppo Bipiemme<br>Banca Popolare di Milano,<br>DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main,<br>Nomura International plc,<br>Skandinaviska Enskilda Banken AB (publ), | EUR 40,000,000<br>EUR 75,000,000<br>EUR 40,000,000<br>EUR 45,000,000  |
|  | Barclays Bank PLC,<br>Deutsche Bank Aktiengesellschaft,<br>HSBC France,<br>J.P. Morgan Securities plc,<br>Natixis,<br>RBC Europe Limited,<br>Société Générale,   | EUR 5,000,000<br>EUR 5,000,000<br>EUR 5,000,000<br>EUR 5,000,000<br>EUR 5,000,000<br>EUR 5,000,000<br>EUR 5,000,000 |

	The Royal Bank of Scotland plc,	EUR 5,000,000
(ii) Stabilizing Manager(s) (if any):	Not Applicable	
25. If non-syndicated, name of Dealer:	Not Applicable	
26. Total commission and concession:	Combined management and underwriting commission of 0.10 per cent. of the Aggregate Nominal Amount	
27. Additional selling restrictions:	Not Applicable	

#### **OPERATIONAL INFORMATION**

28. ISIN Code:	XS0993228534
29. Common Code:	099322853
30. Delivery:	Delivery against payment
31. Registrar and Transfer Agent:	Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility:	No

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 18 September 2013.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: