

Final Terms dated 27 September 2013

International Bank for Reconstruction and Development

Issue of GBP 250,000,000 1.25 per cent. Notes due 2 October 2017

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

- | | |
|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”). |
| 2. (i) Series Number: | 11005 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Sterling (“ GBP ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | GBP 250,000,000 |
| (ii) Tranche: | GBP 250,000,000 |
| 5. (i) Issue Price: | 99.848 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds | GBP 249,370,000 |
| 6. Specified Denominations (Condition 1(b)): | GBP 1,000 |
| 7. Issue Date: | 2 October 2013 |
| 8. Maturity Date (Condition 6(a)): | 2 October 2017 |
| 9. Interest Basis (Condition 5): | 1.25 per cent. per annum Fixed Rate (further particulars specified below in Term 16). |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | None |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated. |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 1.25 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date: | 2 October in each year, commencing 2 October 2014 to and including the Maturity Date |

- | | |
|---|---------------------------------------|
| (iii) Fixed Coupon Amount: | GBP 12.50 per Specified Denomination. |
| (iv) Broken Amount(s): | Not Applicable. |
| (v) Day Count Fraction: | Actual/Actual (ICMA) |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | GBP 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions. |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | |
|---|---|
| 19. Form of Notes (Condition 1(a)): | Registered Notes Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|--|---|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | HSBC Bank plc GBP 83,334,000 Barclays Bank PLC GBP 83,333,000 RBC Europe Limited 83,333,000 |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 25. If non-syndicated, name of Dealer: | Not Applicable |
| 26. Total commission and concession: | Combined management and underwriting commission of 0.10 per cent. of the Aggregate Nominal Amount |

OPERATIONAL INFORMATION

- | | |
|---|--------------------------------|
| 27. ISIN Code: | XS0975541961 |
| 28. Common Code: | 097554196 |
| 29. Delivery: | Delivery against payment. |
| 30. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch. |
| 31. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 19 September 2012.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized