

Final Terms dated July 29, 2013

International Bank for Reconstruction and Development

Issue of USD 17,055,726 Callable Zero Coupon Notes due August 1, 2039

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 4158 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ USD ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 17,055,726 |
| (ii) Tranche: | USD 17,055,726 |
| 5. (i) Issue Price: | 35.178802 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds: | USD 6,000,000 |
| 6. Specified Denominations (Condition 1(b)): | USD 17,055,726 |
| 7. Issue Date: | August 1, 2013 |
| 8. Maturity Date (Condition 6(a)): | August 1, 2039 |
| 9. Interest Basis (Condition 5): | Zero Coupon
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable. |
| 12. Call/Put Options (Condition 6): | Call Option
(further particulars specified below) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Zero Coupon Note Provisions (Condition 5(c)): | Applicable |
| (i) Amortization Yield (Condition 6(c)(ii)): | 4.10 per cent on an annual compound basis. |
| (ii) Day Count Fraction (Condition 5(l)): | 30/360. |
| (iii) Any other formula/basis of determining amount payable: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Call Option (Condition 6(d)): | Applicable |
| (i) Optional Redemption Date(s): | August 1, 2026. |
| (ii) Optional Redemption Amount: | The Optional Redemption Amount for the Optional Redemption Date, expressed as a percentage of the Specified Denomination, is 59.311721 per cent., and payable on the Optional Redemption Date. |
| (iii) Notice period: | Five (5) New York and London Business Days prior to the Optional Redemption Date. |
| 18. Final Redemption Amount of each Note (Condition 6): | 100 per cent of the Specified Denomination (which equates to USD 17,055,726 per Specified Denomination). |
| 19. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions. |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 20. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on Issue Date |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 23. Governing law (Condition 14): | English |
| 24. Other final terms: | Not applicable. |

DISTRIBUTION

- | | |
|--|----------------------------|
| 25. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 26. If non-syndicated, name of Dealer: | J.P. Morgan Securities plc |
| 27. Additional selling restrictions: | Not Applicable. |

OPERATIONAL INFORMATION

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| 28. ISIN Code: | XS09555616080 |
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29. Common Code: 095561608
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 19, 2012.

SUPPLEMENTAL PROSPECTUS INFORMATION

The Prospectus is hereby supplemented with the following information, which shall be deemed to be incorporated in, and to form part of, the Prospectus.

Effective July 16, 2013, the International Bank for Reconstruction and Development (IBRD) has placed all its loans to the Islamic Republic of Iran in non-performing status as a result of overdue payments of more than six months. This action was in accordance with IBRD's established policy of placing all its loans to, or guaranteed by, a country in non-performing status if payment on any loan is overdue by more than six months.

At the date of this action, the principal amount outstanding on IBRD loans to the Islamic Republic of Iran was approximately US\$697.4 million, or 0.5 per cent of IBRD's total outstanding loans, and overdue payments totaled US\$79.1 million. All overdue payments must be cleared before IBRD can restore the loans to performing status.

The effect of the Islamic Republic of Iran's loans entering non-performing status will be a charge on IBRD's fiscal year 2013 income of approximately \$81.1 million, of which \$74.6 million is a result of the provisioning treatment adopted by Management and \$6.5 million is for interest payments and charges accrued in relation to these loans but not received.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:



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Name:

AKINCHAN JAIN

Title:

Duly authorized