

Final Terms dated 20 March 2013

International Bank for Reconstruction and Development

Issue of AUD 30,000,000 4.35 per cent. Notes due 25 March 2023

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10935 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Australian Dollar (“ AUD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | AUD 30,000,000 |
| (ii) Tranche: | AUD 30,000,000 |
| 5. Issue Price: | 100.00 per cent of the Aggregate Nominal Amount |
| 6. Specified Denomination: | AUD 500,000 |
| 7. Issue Date: | 25 March 2013 |
| 8. Maturity Date (Condition 6(a)): | 25 March 2023 |
| 9. Interest Basis (Condition 5): | 4.35 Fixed Rate
(further particulars specified in Term 16 below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate(s) of Interest: 4.35 per cent. per annum payable annually in arrear
 - (ii) Interest Payment Date(s): 25 March in each year from and including 25 March 2014 up to and including the Maturity Date
 - (iii) Fixed Coupon Amount(s): AUD 21,750 per Specified Denomination
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction (Condition 5(l)): 30/360
 - (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): AUD 500,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York and Sydney
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Crédit Agricole Corporate and Investment Bank
26. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

27. ISIN Code: XS0908374605
28. Common Code: 090837460
29. Delivery: Delivery against payment

30. Intended to be held in a manner which No
would allow Eurosystem eligibility:

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 19, 2012.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized