

FINAL TERMS DATED 8TH MARCH, 2013

LANDWIRTSCHAFTLICHE RENTENBANK

Issue of BRL 50,000,000 6.250 per cent. Notes due 12th September, 2016
(interest and principal payable in United States Dollars) (the "Notes")
under the EUR 60,000,000,000
Euro Medium Term Note Programme

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer in that Relevant Member State of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State, and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the "Conditions") set forth in the Base Prospectus dated 16th May, 2012 and the Base Prospectus Supplement dated 29th August, 2012 which together constitute a base prospectus for purposes of Article 5(4) of the Prospectus Directive and Section 6 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*) (the "Securities Prospectus Act"). This document constitutes the Final Terms of the Notes described herein for purposes of Article 5(4) of the Prospectus Directive and Section 6 of the Securities Prospectus Act, and must be read in conjunction with such Base Prospectus as supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus, as supplemented. The Base Prospectus, the Base Prospectus Supplement and the documents incorporated therein by reference are available for viewing at and copies may be obtained from the offices of the principal paying agent, Deutsche Bank AG, London Branch, at Winchester House, 1 Great Winchester Street, London EC2N 2DB, England.

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| 1. Issuer: | Landwirtschaftliche Rentenbank |
| 2. (i) Series Number: | 1073 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies: | Brazilian Real ("BRL") (the lawful currency of the Federative Republic of Brazil), provided that all payments in respect of the Notes will be made in United States Dollars ("USD") |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | BRL 50,000,000 |
| (ii) Tranche: | BRL 50,000,000 |
| 5. Issue Price: | 100.7025 per cent. of the Aggregate Nominal Amount |
| 6. (i) Specified Denominations: | BRL 5,000 |
| (ii) Calculation Amount: | BRL 5,000 |
| 7. (i) Issue Date: | 12th March, 2013 |
| (ii) Interest Commencement Date: | Issue Date |

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| 8. Maturity Date: | 12th September, 2016 |
| 9. Interest Basis: | 6.250 per cent. fixed rate
(further particulars specified below) |
| 10. Redemption/Payment Basis: | Redemption at par |
| 11. Change of Interest Basis or
Redemption/Payment Basis: | Not Applicable |
| 12. Put/Call Options: | Not Applicable |
| 13. Status of the Notes: | Senior |
| 14. Method of distribution: | Non-Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. Fixed Rate Note Provisions | Applicable |
| (i) Rate(s) of Interest: | 6.250 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date(s): | 12th September of each year up to and including the
Maturity Date, commencing 12th September, 2013 (the
short first coupon) |
| (iii) Fixed Coupon Amount(s): | BRL 312.50 per Calculation Amount (other than the short
first coupon); <i>provided</i> that the Interest Amount (as
defined below) will be paid in USD calculated as provided
below |
| (iv) Broken Amount(s): | Short first coupon in the amount of BRL 157.53 per
Calculation Amount on 12th September, 2013; <i>provided</i>
that the Interest Amount (as defined below) will be paid in
USD calculated as provided below |
| (v) Day Count Fraction: | Actual/Actual (ICMA) |
| (vi) Determination Date(s): | 12th September of each year |
| (vii) Other terms relating to the method of
calculating interest for Fixed Rate
Notes: | The Calculation Agent (as defined below) will calculate
any Interest Amount by applying the following formulae: <ul style="list-style-type: none">• Broken Amount divided by Reference Rate
(as defined below), with respect to the first
short interest period; and• Fixed Coupon Amount divided by Reference
Rate, with respect to each interest period
thereafter. |

For the avoidance of doubt, any Broken Amount or Fixed Coupon Amount in BRL shall be converted at the applicable Reference Rate (as defined below) into USD and shall be rounded, if necessary, to the nearest full cent with USD 0.005 being rounded upwards.

Where:

“Rate Fixing Date” means a date that is five Brazil, New York, London and TARGET Business Days (as defined below) prior to any Interest Payment Date and/or the Maturity Date, and/or the date of early redemption due to an event of default or taxation reasons (subject to adjustment in accordance with the Preceding Business Day Convention), provided, however, that if such date is an Unscheduled Holiday (as defined below), the Rate Fixing Date shall be the next following Brazil, New York, London and TARGET Business Day, and provided

further, that if there is an Unscheduled Holiday between such Rate Fixing Date and such date of payment, there shall be no adjustment to such Rate Fixing Date on account thereof.

“Reference Rate” means, in respect of a Rate Fixing Date, the rate determined by the Calculation Agent that is equal to the BRL/USD offered rate for USD, expressed as the amount of BRL per one USD, for settlement in two Brazil and New York Business Days after the Rate Fixing Date reported by the *Banco Central do Brasil* on the SISBACEN Data System under transaction code

PTAX-800 (“*Consulta de Cambio*” or “Exchange Rate

Inquiry”), Option 5 (“*Cotações para Contabilidade*” or “Rates for Accounting Purposes”) (the “PTAX Rate”), at approximately 6:00 p.m., São Paulo local time, on the relevant Rate Fixing Date (as defined above) by the Calculation Agent; provided, however, that:

- (1) if BRL12 is available on such date and PTAX Rate is either unavailable or different by more than 3% from BRL12, then BRL12 shall be substituted for PTAX Rate as the Reference Rate for such date; and
- (2) in the event that both the PTAX Rate and BRL12 are unavailable on the relevant Rate Fixing Date, the Reference Rate will be determined by the Calculation Agent on such Rate Fixing Date, acting in good faith and in a commercially reasonable manner, having taken into account relevant market practice by reference to the quotations received from three leading Brazilian Banks as shall be selected by the Calculation Agent in its sole discretion (collectively, the “Brazilian Reference Banks”).

“Unscheduled Holiday” means a day that is not a Brazil, New York, London and TARGET Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in the principal financial centres of the Specified Currency two Brazil, New York, London and TARGET Business Days prior to the relevant Rate Fixing Date. As soon as the Calculation Agent is aware of such an Unscheduled Holiday, they shall inform the Issuer promptly.

“Brazil and New York Business Day” means a day that is both (i) a business day in any of Sao Paulo, Rio de Janeiro or Brasilia not otherwise declared as a financial market holiday by *Banco Central do Brasil* or *Andima* (see www.andima.com.br) as determined in the Swaps Monitor Brazilian Payments System Holidays (Code: NBR) and (ii) a day (other than a Saturday or a Sunday) on which the banks and foreign exchange markets are open for general business in New York.

“Brazil, New York, London, and TARGET” means a day that satisfies (i) a business day in any of Sao Paulo, Rio de Janeiro or Brasilia not otherwise declared as a financial market holiday by *Banco Central do Brasil* or *Andima* (see www.andima.com.br) as determined in the Swaps Monitor Brazilian Payments System Holidays (Code: NBR), (ii) a day (other than a Saturday or a Sunday) on which the banks and foreign exchange markets are open for general business in New York, (iii) a day (other than a Saturday or a Sunday) on which the banks and foreign exchange markets are open for general business in London, and (iv) a day which is also a settlement day in the TARGET system.

“BRL12” means the EMTA BRL Industry Survey Rate, which is the BRL/USD specified foreign exchange rate for USD, expressed as the amount of BRL per one USD, for settlement in two Brazil and New York Business Days, as published on EMTA’s website (www.emta.org) at around 3.45 p.m. Sao Paulo time, or as soon thereafter as practicable, on the applicable Rate Fixing Date. BRL12 is calculated by EMTA (as defined below) (or a service provider EMTA may select in its sole discretion) pursuant to the EMTA BRL Industry Survey Methodology (as defined below).

“Calculation Agent” means The Toronto-Dominion Bank,

London.

“EMTA” means “Emerging Market Traders Association”.

“EMTA BRL Industry Survey Methodology” is a methodology, dated as of March 1, 2004, as amended from

time to time, for a centralized industry-wide survey of

financial institutions in Brazil that are active participants in the BRL/USD spot rate markets for the purpose of determining the BRL12.

16. Floating Rate Note Provisions	Not Applicable
17. Zero Coupon Note Provisions	Not Applicable
18. Index Linked Interest Note/other variable-linked Note Provisions	Not Applicable
19. Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Issuer Call:	Not Applicable
21. Investor Put:	Not Applicable
22. Final Redemption Amount of each Note:	The Final Redemption Amount per Calculation Amount will be payable in USD and calculated by the Calculation Agent as follows, on the relevant Rate Fixing Date prior to the Maturity Date:

Calculation Amount
divided by
Reference Rate

and rounded to the nearest second decimal with USD 0.005 being rounded upward

23. Early Redemption Amount

Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Condition 7(e)):

Condition 7(e) applies. In the event that the Notes become due and payable, the Early Redemption Amount per Calculation Amount will be an amount in USD determined in accordance with item 22 above.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes:

Bearer Notes

Permanent Bearer Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event

25. New Global Note:

No

26. Financial Centre(s) or other special provisions relating to Payment Dates:

Brazil (in accordance with the Brazilian Payment System Holidays (NBR) – calendar), London, New York and TARGET

27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made:

Not Applicable

29. Details relating to Instalment Notes:

(i) Instalment Amount(s):

Not Applicable

(ii) Instalment Date(s):

Not Applicable

30. Redenomination applicable:

Not Applicable

31. Consolidation provisions:

Condition 16 applies

32. Other final terms:

Not Applicable

DISTRIBUTION

33. (i) If syndicated, names and addresses of Managers and underwriting commitments:

Not Applicable

(ii) Date of Syndication Agreement:

Not Applicable

(iii) Stabilising Manager(s) (if any):

Not Applicable

34. If non-syndicated, name and address of relevant Dealer:

The Toronto-Dominion Bank
60 Threadneedle Street
London EC2R 8AP
England

35. Total commissions and concessions:

1.1875 per cent of Aggregate Nominal Amount

36. Non-exempt Offer:

Not Applicable

37. (i) U.S. Selling Restrictions:

Regulation S; TEFRA C

- (ii) Whether Rule 144A and private placement sales in the United States are permitted to be made:

No

38. Additional selling restrictions:

Federative Republic of Brazil

The Dealer acknowledges that the Notes have not been and will not be issued nor placed, distributed, offered or negotiated in the Brazilian capital markets. Neither the Issuer nor the issuance of the Notes has been or will be registered with the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários*). Therefore, the Dealer has represented and agreed that it has not offered or sold, and will not offer or sell, the Notes in the Federative Republic of Brazil, except in circumstances which do not constitute a public offering, placement, distribution or negotiation of securities in the Brazilian capital markets regulated by Brazilian legislation.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the Luxembourg Stock Exchange (*Bourse de Luxembourg*) of the Notes described herein pursuant to the EUR 60,000,000,000 Euro Medium Term Note Programme of Landwirtschaftliche Rentenbank.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Landwirtschaftliche Rentenbank:

By

Duly authorised

Harald Straßmann
Senior Associate Director

Wendel

PART B – OTHER INFORMATION

- 1. LISTING AND ADMISSION TO TRADING:**

Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange (*Bourse de Luxembourg*) with effect from the Issue Date.
- 2. RATINGS:**

The Notes have been assigned the following ratings:

S & P: AAA

According to Standard & Poor's, a long-term obligation rated "AAA" has the highest rating assigned by Standard & Poor's, and the obligor's capacity to meet its financial commitment on the obligation is extremely strong.

The credit ratings included herein will be treated for the purposes of Regulation (EC) No 1060/2009 on credit rating agencies, as amended by Regulation (EU) No 513/2011 (the "CRA Regulation") as having been issued by Standard & Poor's Credit Market Services Europe Limited ("S&P") upon registration pursuant to the CRA Regulation. S&P is established in the European Union and is registered under the CRA Regulation. Reference is made to the list of credit rating agencies registered in accordance with the CRA Regulation published by the European Securities and Markets Authority on its website (www.esma.europa.eu), which is updated within five working days following the adoption of a decision under Articles 16, 17 or 20 of the CRA Regulation.
- 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE:**

Save as discussed in "Subscription and Sale" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the Offer.
- 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES:**
 - (i) Reasons for the offer: See "Use of Proceeds" in the Base Prospectus
 - (ii) Estimated net proceeds: BRL 49,757,500.00 (payable as USD 25,123,706.13, using the BRL/USD exchange rate of 1.9805)
 - (iii) Estimated total expenses: Not Applicable
- 5. YIELD: (Fixed Rate Notes only)**

Indication of yield: 6.036 per cent. per annum

Calculated at the Issue Date in accordance with the ICMA method, which determines the effective interest rate of the Notes taking into account accrued interest on a daily basis.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.
- 6. HISTORICAL INTEREST RATES:**

Not Applicable
- 7. PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING:**

Not Applicable

8. PERFORMANCE OF RATES OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT:

Not Applicable

9. OPERATIONAL INFORMATION:

ISIN Code: XS0897897459

Common Code: 089789745

WKN: A1MAQ3

Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Name and address of additional Paying and Transfer Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No

10. TERMS AND CONDITIONS OF THE OFFER:

Offer Price: Issue Price

Conditions to which the offer is subject: Not Applicable

Description of the application process: Not Applicable

Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable

Details of the minimum and/or maximum amount of application: Not Applicable

Details of the method and time limits for paying up and delivering the Notes: Not Applicable

Manner in and date on which results of the offer are to be made public: Not Applicable

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable

Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries: Not Applicable

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Not Applicable