

FINAL TERMS

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 1974/0200

**NOK 250,000,000 2.500 per cent. Bonds due 17th January, 2018
(to be consolidated and form a single series with the existing NOK 750,000,000 2.500 per cent. Bonds
due 17th January, 2018 issued on 17th January, 2013)**

**Issue Price: 101.026 per cent.
(plus 15 days' accrued interest from, and including, 17th January, 2013 to, but excluding,
1st February, 2013)**

HSBC

TD Securities

The date of these Final Terms is 30th January, 2013

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

On 31 December 2012 the BOARD OF GOVERNORS of EIB UNANIMOUSLY DECIDED on a proposal from the Board of Directors, in accordance with Articles 4(3) and 5(2) of the Statute, that:

1. With effect from 31 December 2012, the capital of EIB shall be increased as follows:

The capital subscribed by the Member States shall be raised pro rata by EUR 10 billion, namely from EUR 232 392 989 000 to EUR 242 392 989 000. This aggregate capital contribution shall be distributed across Member States as described below:

GERMANY	1,617,003,000
FRANCE	1,617,003,000
ITALY	1,617,003,000
UNITED KINGDOM	1,617,003,000
SPAIN	970,202,000
NETHERLANDS	448,222,000
BELGIUM	448,222,000
SWEDEN	297,351,000
DENMARK	226,947,500
AUSTRIA	222,499,500
POLAND	206,984,000
FINLAND	127,834,500
GREECE	121,579,000
PORTUGAL	78,351,000
CZECH REPUBLIC	76,379,000
HUNGARY	72,258,000
IRELAND	56,737,000
ROMANIA	52,395,000

SLOVAK REPUBLIC	25,999,500
SLOVENIA	24,138,000
BULGARIA	17,652,000
LITHUANIA	15,146,000
LUXEMBOURG	11,347,500
CYPRUS	11,127,000
LATVIA	9,243,000
ESTONIA	7,138,000
MALTA	4,235,500

This capital shall be deemed to be part of the subscribed and paid-in capital, thus increasing EIB's paid-in capital from EUR 11 619 649 450 to EUR 21 619 649 450.

2. The portion to be paid-in by Member States shall increase from 5 to 8.919255272 per cent. on average of the subscribed capital, as a result of the present increase.

3. Each Member State shall pay its share in the capital increase no later than 31 March 2013. However, Member States which have notified EIB on or before 10 September 2012 will be allowed to pay their respective share of the capital increase in three instalments, 50 per cent. no later than 31 March 2013 and the remaining 50 per cent. in two equal instalments no later than 31 March 2014 and 31 March 2015.

CONSEQUENTLY

4. EIB's Statute shall be amended, as from 31 December 2012, as follows:

The first subparagraph of Article 4(1) of EIB's Statute shall read:

"The capital of the Bank shall be 242 392 989 000 EUR, subscribed by the Member States as follows:

GERMANY	39,195,022,000
FRANCE	39,195,022,000
ITALY	39,195,022,000
UNITED KINGDOM	39,195,022,000
SPAIN	23,517,013,500
NETHERLANDS	10,864,587,500
BELGIUM	10,864,587,500
SWEDEN	7,207,577,000
DENMARK	5,501,052,500
AUSTRIA	5,393,232,000
POLAND	5,017,144,500
FINLAND	3,098,617,500

GREECE	2,946,995,500
PORTUGAL	1,899,171,000
CZECH REPUBLIC	1,851,369,500
HUNGARY	1,751,480,000
IRELAND	1,375,262,000
ROMANIA	1,270,021,000
SLOVAK REPUBLIC	630,206,000
SLOVENIA	585,089,500
BULGARIA	427,869,500
LITHUANIA	367,127,000
LUXEMBOURG	275,054,500
CYPRUS	269,710,500
LATVIA	224,048,000
ESTONIA	173,020,000
MALTA	102,665,000

The first paragraph of Article 5 of EIB's Statute shall be amended as set out below:

"The subscribed capital shall be paid in by Member States to the extent of 8.919255272 % on average of the amounts laid down in Article 4(1)."

In accordance with the notifications received by EIB from the Member States before 10 September 2012 the payment of 91.6 per cent. of new capital has to be effected by the Member States by 31 March 2013. The remainder of the new capital will be paid in two equal instalments of 4.2 per cent. on 31 March 2014 and on 31 March 2015.

The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

- | | | |
|----------|-----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Issue Number: | 1974/0200 (to be consolidated and form a single series with the existing NOK 750,000,000 2.500 per cent. Bonds due 17th January, 2018 issued on 17th January, 2013 from and including the Issue Date) |
| 2 | Security Codes: | |
| | (i) ISIN: | XS0875329848 |
| | (ii) Common Code: | 087532984 |
| | (iii) WKN: | A1HEV4 |
| 3 | Specified Currency or Currencies: | Norwegian Kroner (NOK) |
| 4 | Principal Amount of Issue: | NOK 250,000,000 |
| 5 | Specified Denomination: | NOK 10,000 |
| 6 | Issue Date: | 1st February, 2013 |

INTEREST PROVISIONS

- | | | |
|----------|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7 | Interest Type: | Fixed Rate

(Further particulars specified below) |
| 8 | Interest Commencement Date: | 17th January, 2013 |
| 9 | Fixed Rate Provisions: | Applicable |
| | (i) Interest Rate: | 2.500 per cent. per annum |
| | (ii) Interest Period End Date(s): | The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention |
| | (iii) Interest Payment Date(s): | 17th January in each year commencing 17th January, 2014, up to, and including, the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below. |
| | (iv) Business Day Convention: | Following |

(v)	Interest Amount:	NOK 250.00 per NOK 10,000 in principal amount
(vi)	Broken Amount:	Not Applicable
(vii)	Day Count Fraction:	Actual/Actual - ICMA
(viii)	Business Day Centre(s):	Oslo, TARGET and London
(ix)	Other terms relating to the method of calculating interest for Fixed Rate Bonds:	Not Applicable
10	Floating Rate Provisions:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable

NORMAL REDEMPTION PROVISIONS

14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	17th January, 2018
17	Business Day Convention:	Following
18	Business Day Centre(s):	Oslo, TARGET and London

OPTIONS AND EARLY REDEMPTION PROVISIONS

19	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	No
20	Issuer's Optional Redemption:	Not Applicable
21	Bondholder's Optional Redemption:	Not Applicable
22	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

PROVISIONS REGARDING THE FORM OF BONDS

23	Form of Bonds:	Bearer Bonds Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
24	New Global Note:	No
25	Intended to be held in a manner which would allow Eurosystem eligibility:	No
26	Details relating to Partly Paid Bonds:	Not Applicable
27	Details relating to Instalment Bonds:	Not Applicable
28	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
29	Consolidation provisions:	Not Applicable
30	Other terms and special conditions:	Not Applicable

DISTRIBUTION PROVISIONS

31	Method of distribution:	Syndicated
	(i) If syndicated, names of Managers:	HSBC Bank plc The Toronto-Dominion Bank
	(ii) If non-syndicated, name of Relevant Dealer:	Not Applicable
	(iii) Stabilising manager(s) (if any):	Not Applicable
	(iv) Commission(s):	Combined management and underwriting commission of 0.250 per cent. of the Principal Amount of the Bonds being issued and selling commission of 1.625 per cent. of the Principal Amount of the Bonds being issued

OPERATIONAL INFORMATION AND LISTING

32 Any clearing system(s) other than Euroclear Bank S.A./N.V. (**Euroclear**) or Clearstream Banking, *société anonyme* (**Clearstream, Luxembourg**) and the relevant identification number(s): Not Applicable

33 Agents appointed in respect of the Bonds:

Fiscal Agent and principal Paying Agent

Citibank, N.A.
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

Paying Agent and Listing Agent

Banque Internationale à Luxembourg, SA
69 route d'Esch
L-2953 Luxembourg

34 Listing:

Luxembourg

35 Governing law:

English

EUROPEAN INVESTMENT BANK:

By:

By:

ICM:16438668.2