

Final Terms dated 24 September 2012

International Bank for Reconstruction and Development

Issue of GBP 100,000,000 Floating Rate Notes due 26 September 2014 —

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10826 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Sterling (“ GBP ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | GBP 100,000,000 |
| (ii) Tranche: | GBP 100,000,000 |
| 5. (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds | GBP 100,000,000 |
| 6. Specified Denominations (Condition 1(b)): | GBP 100,000 |
| 7. Issue Date: | 26 September 2012 |
| 8. Maturity Date (Condition 6(a)): | The Specified Interest Payment Date falling in September 2014 |
| 9. Interest Basis (Condition 5): | Floating Rate (further particulars specified below in Term 16). |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | None |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated. |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Floating Rate Note Provisions (Condition 5(b)): | Applicable |
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| (i) Interest Period(s): | As set out in Condition 5(1) |
| (ii) Specified Interest Payment Dates: | 26 March, 26 June, 26 September and 26 December in each year, commencing 26 December 2012 to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below. |
| (iii) Business Day Convention: | Following Business Day Convention |
| (iv) Business Centre(s) (Condition 5(l)): | London, New York |
| (v) Manner in which the Rate(s) of Interest is/are to be determined: | ISDA Determination |
| (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s): | Citibank N.A., London Branch |
| (vii) Screen Rate/Reference Bank Determination (Condition 5(b)(ii)(C)): | Not Applicable |
| (viii) ISDA Determination (Condition 5(b)(ii)(B)): | |
| – Floating Rate Option: | GBP-LIBOR-BBA |
| – Designated Maturity: | 3 months |
| – Reset Date: | First day of each Interest Period |
| (ix) Margin(s): | - 0.17 per cent. per annum |
| (x) Minimum Rate of Interest: | Zero per cent. per annum |
| (xi) Maximum Rate of Interest: | Not Applicable |
| (xii) Day Count Fraction (Condition 5(l)): | Actual/365 (Fixed) |
| (xiii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Final Redemption Amount of each Note (Condition 6): | GBP 100,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions. |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |

22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Merrill Lynch International
2 King Edward Street
London EC1A 1HQ
United Kingdom
26. Total commission and concession: Not Applicable

OPERATIONAL INFORMATION

27. ISIN Code: XS0833995383
28. Common Code: 083399538
29. Delivery: Delivery against payment.
30. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch.
31. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 4 October 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized