

**Final Terms dated August 16, 2012**

**International Bank for Reconstruction and Development**

Issue of

**MXN 1,000,000,000 3.25 per cent. Notes due February 21, 2014**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10804   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | Mexican Peso (“ <b>MXN</b> ”)   |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | MXN 1,000,000,000   |
| (ii) Tranche:   | MXN 1,000,000,000   |
| 5. (i) Issue Price:                                   | 100.926 per cent. of the Aggregate Nominal Amount.                      |
| (ii) Net Proceeds:                                    | MXN 998,010,000   |
| 6. Specified Denominations (Condition 1(b)):          | MXN 1,000 and multiples thereof   |
| 7. Issue Date:  | August 21, 2012   |
| 8. Maturity Date (Condition 6(a)):                    | February 21, 2014   |
| 9. Interest Basis (Condition 5):                      | 3.25 per cent. Fixed Rate<br>(further particulars specified below)      |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |

- |  |                              |
|--|------------------------------|
| 12. Call/Put Options (Condition 6):    | Not Applicable               |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing:                           | Luxembourg Stock Exchange    |
| 15. Method of distribution:            | Non-syndicated               |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |   |  |
|---|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)):                                      | Applicable   |
| (i) Rate of Interest:   | 3.25 per cent. per annum payable annually in arrear  |
| (ii) Interest Payment Date(s):  | February 21, 2013 and February 21, 2014  |
| (iii) Fixed Coupon Amount:  | MXN 32.50 per Specified Denomination   |
| (iv) Broken Amount(s):  | Initial Broken Amount of MXN 16.34 per Specified Denomination payable on February 21, 2013 |
| (v) Day Count Fraction (Condition 5(l)):  | Actual/Actual (ICMA)   |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable   |

**PROVISIONS RELATING TO REDEMPTION**

- |   |                                      |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | MXN 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions         |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |   |  |
|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br><br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, Mexico City and New York   |
| 22. Governing law (Condition 14):   | New York   |
| 23. Other final terms:  | Not Applicable   |

## **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: The Toronto-Dominion Bank
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Mexico:
- The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.

## **OPERATIONAL INFORMATION**

28. ISIN Code: XS0819228379
29. Common Code: 081922837
30. Registrar and Transfer Agent (if any): Citibank, N.A.
31. Delivery: Delivery against payment
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

## **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on October 4, 2011.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized