

Final Terms dated August 10, 2012

International Bank for Reconstruction and Development

**Issue of COP 120,000,000,000 4.00 per cent. Notes due August 15, 2014
payable in United States Dollars**

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10800 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | The lawful currency of Colombia, the Colombian Peso (“ COP ”) <i>provided</i> that all payments in respect of the Notes will be made in United States Dollars (“ USD ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | COP 120,000,000,000 |
| (ii) Tranche: | COP 120,000,000,000 |
| 5. (i) Issue Price: | 100.906 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds: | COP 119,737,200,000 (equivalent to USD 66,967,114.09 at the exchange rate of COP 1788 per USD 1.00) |
| 6. Specified Denominations (Condition 1(b)): | COP 10,000,000 and integral multiples thereof |
| 7. Issue Date: | August 15, 2012 |
| 8. Maturity Date (Condition 6(a)): | August 15, 2014 |
| 9. Interest Basis (Condition 5): | 4.00 per cent. per annum Fixed Rate (further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 4.00 per cent. per annum payable annually in arrear
 - (ii) Interest Payment Date: August 15, 2013 and August 15, 2014
 - (iii) Fixed Coupon Amount: COP 400,000 per minimum Specified Denomination, *provided* that the Fixed Coupon Amount per minimum Specified Denomination will be payable in USD by applying the following formula:

COP 400,000 *divided by* the COP Rate
(as defined below)
 - (iv) Broken Amount(s): Not Applicable
 - (v) Day Count Fraction: Actual/Actual (ICMA)
 - (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:

“Calculation Agent” means Citibank, N.A., London Branch

“COP Rate” means, in respect of a COP Valuation Date, the COP/USD exchange rate, expressed as the amount of COP per one USD:

 - (a) determined by the Calculation Agent on the relevant COP Valuation Date by reference to the applicable “COP TRM” (COP02) Rate; or
 - (b) in the event that the “COP TRM” (COP02) Rate is not available on the applicable COP Valuation Date, determined by the Calculation Agent on the relevant COP Valuation Date by reference to the applicable EMTA COP Indicative Survey Rate (COP03) (if such rate is available); or
 - (c) in the event that both the “COP TRM” (COP02) Rate and the EMTA COP Indicative Survey Rate (COP03) are not available on the applicable COP Valuation Date, determined by the Calculation Agent on the relevant COP Valuation Date in good faith and in a commercially reasonable manner, having taken into account relevant market practice.

“COP TRM” (COP02) Rate means, in respect of a COP Valuation Date, the COP/USD fixing rate for USD, expressed as the amount of COP per one USD, for settlement on the same day reported by the Colombian Financial Superintendency (www.banrep.gov.co) as the “Tasa Representativa del Mercado (TRM)” (also referred to as the “Tasa de Cambio Representativa del Mercado” (TCRM)) as published on the Reuters Screen CO/COL03 Page opposite the caption “TCRM” below the heading “Hoy” at approximately 12:00 noon, Bogota time, on the first Bogota Business Day following the relevant COP Valuation Date (or such other page or service as may replace such page for the purposes of displaying such COP TRM (COP02) Rate), provided that the COP TRM (COP02) Rate found on the website of the Colombian Financial Superintendency shall

prevail in case of conflict with the rate appearing on Reuters Screen CO/COL03 page. If the Reuters Screen CO/COL03 Page no longer reports such rate or is no longer available and has not been replaced by any other page or service, the Calculation Agent shall be entitled to obtain such rate as reported by the Colombian Financial Superintendency from any other screen or information source that it deems appropriate in good faith and in a commercially reasonable manner.

“COP Valuation Date” for any Interest Payment Date or the Maturity Date or date on which an amount is payable means the fifth Valuation Business Day prior to such date, provided however that if such date is an Unscheduled Holiday, the COP Valuation Date shall be the next following Valuation Business Day, provided, however, that if the next day is also an Unscheduled Holiday, the COP Rate will be determined by the Calculation Agent on such day in its sole discretion acting in good faith in a commercially reasonable manner having taken into account relevant market practice and by reference to such additional sources as it deems appropriate.

“EMTA COP Indicative Survey Rate (COP03)” means the specified rate for USD, expressed as the amount of COP per one USD, for settlement on the same day, as published on EMTA’s web site (www.emta.org) at approximately 11:30 a.m., Bogota time, or as soon thereafter as practicable, on such rate calculation date. The spot rate shall be calculated by EMTA (or a service provider EMTA may select in its sole discretion) pursuant to the EMTA COP indicative survey methodology (which means a methodology, dated as of August 1, 2006, as amended from time to time, for a centralized industry-wide survey of financial institutions that are active participants in the COP/USD markets for the purpose of determining the EMTA COP Indicative Survey Rate).

"Unscheduled Holiday" means a day that is not a Valuation Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in Bogota two Bogota Business Days prior to the relevant COP Valuation Date.

"Valuation Business Day" means a day (other than a Saturday or a Sunday) on which banks and foreign exchange markets are open for business in London, New York and Bogota.

“Bogota Business Day” means a day (other than a Saturday or a Sunday) on which banks and foreign exchange markets are open for business in Bogota

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): COP 10,000,000 per minimum Specified Denomination, *provided* that the Final Redemption Amount per minimum Specified Denomination will be payable in USD on the Maturity Date by applying the following formula:
- minimum Specified Denomination divided by COP Rate
(as defined in Term 16 above).
18. Early Redemption Amount (Condition 6(c)): The Final Redemption Amount as determined in accordance with Term 17 above plus accrued interest to but excluding the date for early redemption, payable in USD.

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes
Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): Bogota, London and New York
22. Governing law (Condition 14): New York
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: The Toronto-Dominion Bank
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions:

Colombia

Neither the Prospectus, these Final Terms nor the Notes has been registered at the National Register of Securities and Issuers (Registro Nacional de Valores y Emisores) managed by the Finance Superintendence of Colombia (Superintendencia Financiera De Colombia). The Notes shall not be offered under a public offering of securities in Colombia and may only be exchanged within the territory of the Republic of Colombia to the extent permitted by applicable law, accordingly, the offering has not been, and will not be authorized by the Finance Superintendence of Colombia.

OPERATIONAL INFORMATION

28. ISIN Code: XS0814713474
29. Common Code: 081471347
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch

32. Intended to be held in a manner which No
would allow Eurosystem eligibility:

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized