

Final Terms dated 26 July 2012

International Bank for Reconstruction and Development

Issue of USD 171,900,000 Callable Zero Coupon Notes due 31 July 2042

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 4101 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ USD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 171,900,000 |
| (ii) Tranche: | USD 171,900,000 |
| 5. (i) Issue Price: | 34.811505 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | USD 59,840,977.10 |
| 6. Specified Denominations (Condition 1(b)): | USD 100,000 |
| 7. Issue Date: | 31 July 2012 |
| 8. Maturity Date (Condition 6(a)): | 31 July 2042 |
| 9. Interest Basis (Condition 5): | Zero Coupon (further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Call Option
(further particulars specified below) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Zero Coupon Note Provisions (Condition 5(c)): | Applicable |
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| (i) | Amortization Yield
(Condition 6(c)(ii)): | 3.58 per cent. per annum |
| (ii) | Day Count Fraction
(Condition 5(l)): | 30/360 |
| (iii) | Any other formula/basis of
determining amount payable: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option (Condition 6(d)): | Applicable |
| (i) | Optional Redemption
Date(s): | 31 July in each year, from and including 31 July 2013 to and including 31 July 2041. |
| (ii) | Optional Redemption
Amount(s) of each Note and
method, if any, of calculation
of such amount(s): | The Optional Redemption Amount per Specified Denomination for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date: |

Optional Redemption Date	Optional Redemption Amount expressed as a percentage of the Specified Denomination
31 July 2013	36.057757 per cent.
31 July 2014	37.348625 per cent.
31 July 2015	38.685705 per cent.
31 July 2016	40.070654 per cent.
31 July 2017	41.505183 per cent.
31 July 2018	42.991069 per cent.
31 July 2019	44.530149 per cent.
31 July 2020	46.124328 per cent.
31 July 2021	47.775579 per cent.
31 July 2022	49.485945 per cent.
31 July 2023	51.257542 per cent.
31 July 2024	53.092562 per cent.
31 July 2025	54.993275 per cent.
31 July 2026	56.962035 per cent.
31 July 2027	59.001275 per cent.
31 July 2028	61.113521 per cent.
31 July 2029	63.301385 per cent.
31 July 2030	65.567575 per cent.
31 July 2031	67.914894 per cent.
31 July 2032	70.346247 per cent.

31 July 2033	72.864643 per cent.
31 July 2034	75.473197 per cent.
31 July 2035	78.175137 per cent.
31 July 2036	80.973807 per cent.
31 July 2037	83.872670 per cent.
31 July 2038	86.875311 per cent.
31 July 2039	89.985447 per cent.
31 July 2040	93.206926 per cent.
31 July 2041	96.543734 per cent.

- (iii) Notice period: Not less than five London, TARGET and New York Business Days prior to the Optional Redemption Date
18. Final Redemption Amount of each Note (Condition 6): USD 100,000 per Specified Denomination
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date
21. New Global Note: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, TARGET and New York
23. Governing law (Condition 14): English
24. Other final terms: Not Applicable

DISTRIBUTION

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
26. If non-syndicated, name of Dealer: Société Générale
Tour Société Générale
17 Cours Valmy
92987, Paris-La Défense Cedex
France
27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: XS0809419434
29. Common Code: 080941943
30. Delivery: Delivery against payment

31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized