

**Final Terms dated 18 July 2012**

**International Bank for Reconstruction and Development**

Issue of TRY 50,000,000 6.00 per cent. Notes due 23 July 2015

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10793   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | Turkish Lira (“ <b>TRY</b> ”)   |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | TRY 50,000,000  |
| (ii) Tranche:   | TRY 50,000,000  |
| 5. (i) Issue Price:                                   | 100.895 per cent. of the Aggregate Nominal Amount                       |
| (ii) Net proceeds:                                    | TRY 49,760,000  |
| 6. Specified Denomination (Condition 1(b)):           | TRY 1,000   |
| 7. Issue Date:  | 23 July 2012  |
| 8. Maturity Date (Condition 6(a)):                    | 23 July 2015  |
| 9. Interest Basis (Condition 5):                      | 6.00 per cent. Fixed Rate<br>(further particulars specified below)      |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Not Applicable  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Non-syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable   |
| (i) Rate of Interest:                            | 6.00 per cent. per annum payable annually in arrear                              |
| (ii) Interest Payment Dates:                     | 23 July in each year, commencing 23 July 2013 to and including the Maturity Date |

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|---|-----------------------------------|
| (iii) Fixed Coupon Amount:  | TRY 60 per Specified Denomination |
| (iv) Broken Amount(s):  | Not Applicable                    |
| (v) Day Count Fraction (Condition 5(l)):  | Actual/Actual (ICMA).             |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable                    |

#### **PROVISIONS RELATING TO REDEMPTION**

- |   |                                      |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | TRY 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions         |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br>Global Registered Certificate available on the Issue Date |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | Istanbul, New York and London  |
| 22. Governing law (Condition 14):   | English  |
| 23. Other final terms:  | Not Applicable   |

#### **DISTRIBUTION**

- |  |   |
|--|---|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable                                  |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable                                  |
| 25. If non-syndicated, name of Dealer:                                 | RBC Europe Limited                              |
| 26. Total commission and concession:                                   | 1.375 per cent. of the Aggregate Nominal Amount |
| 27. Additional selling restrictions:                                   | <b>Turkey</b>                                   |

The Dealer has acknowledged that pursuant to Article 15 of Decree No. 32 containing the Foreign Exchange Rules of Turkey, the purchase and sale of the Notes issued in a foreign jurisdiction by the Dealer to persons resident in Turkey are permitted and are not subject to restrictions, except that the transfers relating to the purchase or sale of such Notes should be made through authorised banks or intermediary institutions authorised to carry out securities transactions according to the Capital Market Legislation of Turkey. The Dealer has represented, agreed and warranted that it will not permit the distribution of any disclosure documents relating to the issue of the Notes in Turkey without observing the provisions of the Communiqué III, No. 20 of the Capital Market Board regarding the Sale of Foreign Capital

Market Instruments in Turkey.

#### **OPERATIONAL INFORMATION**

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|---|-------------------------------|
| 28. ISIN Code:  | XS0807344923                  |
| 29. Common Code:  | 080734492                     |
| 30. Delivery:   | Delivery against payment      |
| 31. Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 4 October 2011.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized