



Final Terms

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 1922/0600

EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 300,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 29 March 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 19 October 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 14 November 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 27 March 2013 and the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 11 April 2013)

Issue Price: 102.474 per cent. (plus 81 days' accrued interest from, and including, 4 January 2014 to, but excluding, 28 March 2014)

Joint Lead Managers

Banque Degroof Luxembourg S.A.

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The date of these Final Terms is 26 March 2014

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These Final Terms, under which the bonds described herein (the "**Bonds**") are issued, are supplemental to, and should be read in conjunction with, the offering circular (the "**Offering Circular**") dated 22 September 2010 issued in relation to the debt issuance programme of European Investment Bank ("**EIB**"). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured Bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

- 1 Issue Number: 1922/0600 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 300,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 29 March 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 19 October 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 14 November 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 27 March 2013 and the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2022 issued on 11 April 2013)
- 2 Security Codes:
- (i) ISIN: XS0765766703
 - (ii) Common Code: 076576670
- 3 Specified Currency or Currencies: Euro ("EUR")
- 4 Principal Amount of Issue: EUR 250,000,000
- 5 Specified Denomination: EUR 1,000
- 6 Issue Date: 28 March 2014

INTEREST PROVISIONS

- 7 Interest Type: Floating Rate
(Further particulars specified below)
- 8 Interest Commencement Date: 4 January 2014
- 9 Fixed Rate Provisions: Not Applicable
- 10 Floating Rate Provisions: Applicable
- (i) Interest Period End Date(s): Each Interest Payment Date
 - (ii) Interest Payment Dates: 4 January, 4 April, 4 July and 4 October in each year commencing on 4 April 2014, up to, and including, the Maturity Date, subject in each case to adjustment in accordance with the Business Day Convention specified below
 - (iii) Business Day Convention: Modified Following
 - (iv) Business Day Centre(s): TARGET
 - (v) Manner in which the Interest: Screen Page

Issue Number: 1922/0600

Rate(s) is/are to be determined:

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| (a) Screen Page: | Reuters page EURIBOR01 |
| (b) Reference Banks: | Not Applicable |
| (vi) Reset Date(s): | First day of each Interest Period |
| (vii) Relevant Currency: | EUR |
| (viii) Designated Maturity: | 3 months |
| (ix) Interest Determination Time: | 11:00 a.m. Brussels time |
| (x) Interest Determination Date: | Second TARGET Business Day prior to the start of each Interest Period |
| (xi) Reference Market: | Euro-zone interbank market |
| (xii) Margin(s): | + 0.50 per cent. per annum |
| (xiii) Minimum Interest Rate: | Zero per cent. per annum |
| (xiv) Maximum Interest Rate: | Not Applicable |
| (xv) Linear Interpolation: | Applicable |
| (xvi) Day Count Fraction: | Actual/360 |
| (xvii) Rate Multiplier: | Not Applicable |
| (xviii) Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds: | Not Applicable |
| 11 Zero Coupon Provisions: | Not Applicable |
| 12 Index-Linked Provisions: | Not Applicable |
| 13 Foreign Exchange Rate Provisions: | Not Applicable |

NORMAL REDEMPTION PROVISIONS

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| 14 Redemption Basis: | Redemption at par |
| 15 Redemption Amount: | Principal Amount |
| 16 Maturity Date: | Interest Payment Date falling on or nearest to 4 January 2022 |
| 17 Business Day Convention: | Modified Following |
| 18 Business Day Centre(s): | TARGET |

OPTIONS AND EARLY REDEMPTION PROVISIONS

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| 19 Unmatured Coupons to become void upon early redemption (Bearer Bonds only): | Yes |
| 20 Issuer's Optional Redemption: | Not Applicable |

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| 21 | Bondholders' Optional Redemption: | Not Applicable |
| 22 | Redemption Amount payable on redemption for an Event of Default: | Redemption at par |

PROVISIONS REGARDING THE FORM OF BONDS

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| 23 | Form of Bonds: | Bearer Bonds

Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein |
| 24 | New Global Note: | Yes |
| 25 | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes

<i>Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that all Eurosystem eligibility criteria have been met.</i> |
| 26 | Details relating to Partly Paid Bonds: | Not Applicable |
| 27 | Details relating to Instalment Bonds: | Not Applicable |
| 28 | Redenomination, renominialisation and reconventioning provisions: | Not Applicable |
| 29 | Consolidation provisions: | Not Applicable |
| 30 | Other terms or special conditions: | Not Applicable |

DISTRIBUTION PROVISIONS

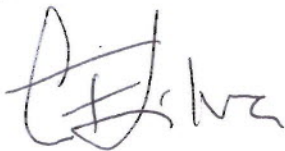
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| 31 | Method of distribution: | Syndicated |
| | (i) If syndicated, names of Joint Lead Managers: | Banque Degroof Luxembourg S.A.
Landesbank Hessen-Thüringen Girozentrale |
| | (ii) If non-syndicated, name of Relevant Dealer: | Not Applicable |
| | (iii) Stabilising manager(s) (if any): | Not Applicable |
| | (iv) Commission(s): | Combined selling, management and underwriting commission of 0.15 per cent. of the Principal Amount of the Bonds being issued |

OPERATIONAL INFORMATION AND LISTING

- 32** Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, *société anonyme* (Clearstream, Luxembourg) and the relevant identification number(s): Not Applicable
- 33** Agents appointed in respect of the Bonds: **Fiscal Agent, principal Paying Agent and Calculation Agent**
Citibank, N.A.
Citigroup Centre
Canada Square, Canary Wharf
London E14 5LB
Paying Agent and Listing Agent
Banque Internationale à Luxembourg, SA
69 route d'Esch
L- 2953 Luxembourg
- 34** Listing: Luxembourg
- 35** Governing law: Luxembourg

EUROPEAN INVESTMENT BANK:

By:



C. Ferreira da Silva
Head of Division

By:



Joaquim Teixeira
Capital Markets Officer