

**Final Terms dated 23 March 2012**

**International Bank for Reconstruction and Development**

Issue of USD 290,600,000 Callable Zero Coupon Notes due 28 March 2042

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|--|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)  |
| 2. (i) Series Number:                                 | 4073   |
| (ii) Tranche Number:                                  | 1  |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>USD</b> ”)   |
| 4. Aggregate Nominal Amount:                          |  |
| (i) Series:   | USD 290,600,000  |
| (ii) Tranche:   | USD 290,600,000  |
| 5. (i) Issue Price:                                   | 27.517504 per cent. of the Aggregate Nominal Amount  |
| (ii) Net proceeds:                                    | USD 79,965,866.62  |
| 6. Specified Denominations (Condition 1(b)):          | USD 100,000  |
| 7. Issue Date:  | 28 March 2012  |
| 8. Maturity Date (Condition 6(a)):                    | 28 March 2042  |
| 9. Interest Basis (Condition 5):                      | Zero Coupon (further particulars specified below)  |
| 10. Redemption/Payment Basis (Condition 6):           | Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable. |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                   | Call Option (further particulars specified below)  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated   |
| 14. Listing:  | Luxembourg Stock Exchange  |
| 15. Method of distribution:                           | Non-syndicated   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Zero Coupon Note Provisions (Condition 5(c)):	Applicable
(i) Amortization Yield (Condition 6(c)(ii)):	4.395 per cent. per annum
(ii) Day Count Fraction (Condition 5(l)):	30/360
(iii) Any other formula/basis of determining amount payable:	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Call Option (Condition 6(d)):	Applicable
(i) Optional Redemption Date(s):	28 March in each year, from and including 28 March 2013 to and including 28 March 2041.
(ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):	The Optional Redemption Amount per Specified Denomination for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

Optional Redemption Date	Optional Redemption Amount expressed as a percentage of the Specified Denomination
28 March 2013	28.726898 per cent.
28 March 2014	29.989446 per cent.
28 March 2015	31.307482 per cent.
28 March 2016	32.683446 per cent.
28 March 2017	34.119883 per cent.
28 March 2018	35.619452 per cent.
28 March 2019	37.184927 per cent.
28 March 2020	38.819204 per cent.
28 March 2021	40.525308 per cent.
28 March 2022	42.306396 per cent.
28 March 2023	44.165762 per cent.
28 March 2024	46.106847 per cent.
28 March 2025	48.133243 per cent.
28 March 2026	50.248699 per cent.
28 March 2027	52.457129 per cent.

28 March 2028	54.762620 per cent.
28 March 2029	57.169437 per cent.
28 March 2030	59.682034 per cent.
28 March 2031	62.305060 per cent.
28 March 2032	65.043367 per cent.
28 March 2033	67.902023 per cent.
28 March 2034	70.886317 per cent.
28 March 2035	74.001770 per cent.
28 March 2036	77.254148 per cent.
28 March 2037	80.649468 per cent.
28 March 2038	84.194012 per cent.
28 March 2039	87.894339 per cent.
28 March 2040	91.757295 per cent.
28 March 2041	95.790028 per cent.

- (iii) Notice period: 5 London, New York and TARGET Business Days prior to the relevant Optional Redemption Date.
18. Final Redemption Amount of each Note (Condition 6): 100.00 per cent. of the Aggregate Nominal Amount (which for the avoidance of doubt equals to USD 100,000 per Specified Denomination).
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)): Registered Notes:  
Global Registered Certificate available on Issue Date
21. New Global Note: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York and TARGET
23. Governing law (Condition 14): English
24. Other final terms: Not Applicable

#### **DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987, Paris-La Défense Cedex  
France
27. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

28. ISIN Code: XS0761785004
29. Common Code: 076178500
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

**GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on October 4, 2011.

**LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized