

**Final Terms dated March 1 2012**

**International Bank for Reconstruction and Development**

Issue of USD20,000,000 Callable Zero Coupon Notes due March 6, 2042

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1.	Issuer:	International Bank for Reconstruction and Development (" <b>IBRD</b> ")
2.	(i) Series Number:	4063
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies (Condition 1(d)):	United States Dollar (" <b>USD</b> ")
4.	Aggregate Nominal Amount:	
	(i) Series:	USD20,000,000
	(ii) Tranche:	USD20,000,000
5.	(i) Issue Price:	100 per cent. of the Aggregate Nominal Amount
	(ii) Net proceeds:	USD20,000,000
6.	Specified Denominations (Condition 1(b)):	USD1,000,000
7.	Issue Date:	March 6, 2012
8.	Maturity Date (Condition 6(a)):	March 6, 2042
9.	Interest Basis (Condition 5):	Zero Coupon (further particulars specified below)
10.	Redemption/Payment Basis (Condition 6):	Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable.
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Call/Put Options (Condition 6):	Call Option (further particulars specified below)
13.	Status of the Notes (Condition 3):	Unsecured and unsubordinated
14.	Listing:	Luxembourg Stock Exchange
15.	Method of distribution:	Non-syndicated

# **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16.	Zero Coupon Note Provisions (Condition 5(c)):	Applicable
(i)	Amortization Yield (Condition 6(c)(ii)):	4.30 per cent. per annum
(ii)	Day Count Fraction (Condition 5(1)):	30/360
(iii)	Any other formula/basis of determining amount payable:	Not Applicable

# **PROVISIONS RELATING TO REDEMPTION**

17.	Call Option (Condition 6(d)):	Applicable
(i)	Optional Redemption Date(s):	As set out in Term 17(ii) below.
(ii)	Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):	The Optional Redemption Amount for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

Optional Redemption Date	Optional Redemption Amount expressed as a percentage of the Specified Denomination
March 6, 2013	104.300000 per cent.
March 6, 2014	108.784900 per cent.
March 6, 2015	113.462651 per cent.
March 6, 2016	118.341545 per cent.
March 6, 2017	123.430231 per cent.
March 6, 2018	128.737731 per cent.
March 6, 2019	134.273453 per cent.
March 6, 2020	140.047212 per cent.
March 6, 2021	146.069242 per cent.
March 6, 2022	152.350219 per cent.
March 6, 2023	158.901279 per cent.
March 6, 2024	165.734034 per cent.
March 6, 2025	172.860597 per cent.
March 6, 2026	180.293603 per cent.
March 6, 2027	188.046228 per cent.
March 6, 2028	196.132216 per cent.
March 6, 2029	204.565901 per cent.

March 6, 2030	213.362235 per cent.
March 6, 2031	222.536811 per cent.
March 6, 2032	232.105894 per cent.
March 6, 2033	242.086447 per cent.
March 6, 2034	252.496164 per cent.
March 6, 2035	263.353500 per cent.
March 6, 2036	274.677700 per cent.
March 6, 2037	286.488841 per cent.
March 6, 2038	298.807861 per cent.
March 6, 2039	311.656599 per cent.
March 6, 2040	325.057833 per cent.
March 6, 2041	339.035320 per cent.

- (iii) Notice period: 5 London and New York Business Days prior to the relevant Optional Redemption Date
18. Final Redemption Amount of each Note (Condition 6): 353.613839 per cent. of the Aggregate Nominal Amount (which for the avoidance of doubt equates to USD 3,536,138.39 per Specified Denomination)
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)): Registered Notes:  
Global Registered Certificate available on Issue Date
21. New Global Note: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York
23. Governing law (Condition 14): English
24. Other final terms: Not Applicable

#### **DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
26. If non-syndicated, name of Dealer: Citigroup Global Markets Limited
27. Total commission and concession: Not Applicable
28. Additional selling restrictions: Not Applicable

#### **OPERATIONAL INFORMATION**

29. ISIN Code: XS0752046804
30. Common Code: 075204680
31. Delivery: Delivery against payment

- |     |   |                               |
|-----|---|-------------------------------|
| 32. | Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 33. | Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

## **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on October 4, 2011.

## **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized