

Final Terms dated 10 February 2012

International Bank for Reconstruction and Development

Issue of GBP 800,000,000 0.875 per cent. Notes due 17 December 2014

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”). |
| 2. (i) Series Number: | 10711 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Sterling (“ GBP ”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | GBP800,000,000 |
| (ii) Tranche: | GBP800,000,000 |
| 5. (i) Issue Price: | 99.995 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds | GBP799,160,000 |
| 6. Specified Denominations (Condition 1(b)): | GBP 1,000 |
| 7. Issue Date: | 15 February 2012 |
| 8. Maturity Date (Condition 6(a)): | 17 December 2014 |
| 9. Interest Basis (Condition 5): | 0.875 per cent. per annum Fixed Rate (further particulars specified below in Term 16). |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par. |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | None |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated. |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 0.875 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date: | 17 December in each year, commencing 17 December 2012 to and including the Maturity Date |

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| (iii) Fixed Coupon Amount: | GBP 8.75 per Specified Denomination. |
| (iv) Broken Amount(s): | GBP 7.32 per Specified Denomination payable on 17 December 2012. |
| (v) Day Count Fraction: | Actual/Actual (ICMA) |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Final Redemption Amount of each Note (Condition 6): | GBP 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions. |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes
Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

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| 24. (i) If syndicated, names of Managers and underwriting commitments: | Barclays Bank PLC GBP 266,667,000
Deutsche Bank AG, London Branch GBP 266,666,000
RBC Europe Limited GBP 266,667,000 |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 25. If non-syndicated, name of Dealer: | Not Applicable |
| 26. Total commission and concession: | Combined management and underwriting commission of 0.100 per cent. of the Aggregate Nominal Amount |

OPERATIONAL INFORMATION

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| 27. ISIN Code: | XS0746026227 |
| 28. Common Code: | 074602622 |
| 29. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s): | Not Applicable |
| 30. Delivery: | Delivery against payment. |
| 31. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch. |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 4 October 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized