

Final Terms dated February 2, 2012

International Bank for Reconstruction and Development

Issue of USD 30,000,000 Callable Capped Floating Rate Notes due February 8, 2022

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 4055 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ USD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 30,000,000 |
| (ii) Tranche: | USD 30,000,000 |
| 5. Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| 6. Specified Denominations (Condition 1(b)): | USD 1,000,000 |
| 7. Issue Date: | February 8, 2012 |
| 8. Maturity Date (Condition 6(a)): | February 8, 2022 |
| 9. Interest Basis (Condition 5): | Floating Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Call Option
(further particulars specified below) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | None |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Floating Rate Note Provisions (Condition 5(b)): | Applicable |
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(i) Interest Period(s):	As specified in Condition 5(l)
(ii) Specified Interest Payment Dates:	February 8 and August 8 in each year from and including August 8, 2012 to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below
(iii) Business Day Convention:	Modified Following Business Day Convention
(vi) Business Centre(s) (Condition 5(l)):	London and New York
(v) Manner in which the Rate(s) of Interest is/are to be determined:	ISDA Determination
(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):	Citibank, N.A., London Branch
(vii) ISDA Determination (Condition 5(b)(ii)(B)):	Applicable
– Floating Rate Option:	USD-LIBOR-BBA
– Designated Maturity:	6 months
– Reset Date:	First day of each Interest Period
(viii) Margin(s):	Plus 0.80 per cent. per annum
(ix) Minimum Rate of Interest:	Zero per cent. per annum
(x) Maximum Rate of Interest:	3.53 per cent. per annum
(xi) Day Count Fraction (Condition 5(l)):	Actual/360
(xii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)):	Applicable
(i) Optional Redemption Date(s):	Each Specified Interest Payment Date from and including February 8, 2013 to and including August 8, 2021, subject to adjustment in accordance with the Modified Following Business Day Convention
(ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):	USD 1,000,000 per Specified Denomination

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| (iii) Notice period: | Not less than 5 (Five) New York and London Business Days prior to the relevant Optional Redemption Date |
| 18. Final Redemption Amount of each Note (Condition 6): | USD 1,000,000 per Specified Denomination |
| 19. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 20. Form of Notes (Condition 1(a)): | Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date

Exchange Date in respect of Temporary Global Note:
March 19, 2012 |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, New York |
| 23. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): | No |
| 24. Unmatured Coupons to become void (Condition 7(f)): | No |
| 25. Governing law (Condition 14): | English |
| 26. Other final terms: | Not Applicable |

DISTRIBUTION

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| 27. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 28. If non-syndicated, name of Dealer: | FTN Financial Securities Corp |
| 29. Total commission and concession: | 0.15 per cent of the Aggregate Nominal Amount |
| 30. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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|---|--------------------------|
| 31. ISIN Code: | XS0740845168 |
| 32. Common code: | 074084516 |
| 33. Delivery: | Delivery against payment |
| 34. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized