

Final Terms dated 16 February 2012

International Bank for Reconstruction and Development

Issue of AUD 27,000,000 3.14 per cent. Notes due 17 August 2015

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated 28 May, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	10705
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Australian Dollars (“ AUD ”)
4. Aggregate Nominal Amount:	
(i) Series:	AUD 27,000,000
(ii) Tranche:	AUD 27,000,000
5. Issue Price:	99.99 per cent. of the Aggregate Nominal Amount
6. Specified Denominations (Condition 1(b)):	AUD 1,000
7. Issue Date:	21 February 2012
8. Maturity Date (Condition 6(a)):	17 August 2015
9. Interest Basis (Condition 5):	Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	None
15. Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):	Applicable
(i) Rate of Interest:	3.14 per cent. per annum payable monthly in arrear
(ii) Interest Payment Date(s):	17th day of each month in each year, from and including 17 March 2012 to and including 17 August 2015
(iii) Fixed Coupon Amount(s):	AUD 2.62 per Specified Denomination
(iv) Broken Amount(s):	AUD 2.27 per Specified Denomination, payable on 17 March 2012
(v) Day Count Fraction (Condition 5(l)):	30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6):	AUD 1,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)):	As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)):	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date Exchange Date in respect of Temporary Global Note: 2 April 2012
20. New Global Note:	No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):	London, New York and Sydney
22. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)):	Yes
23. Unmatured Coupons to become void (Condition 7(f)):	No
24. Governing law (Condition 14):	English
25. Other final terms:	Not Applicable

DISTRIBUTION

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| 26. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 27. If non-syndicated, name of Dealer: | SMBC Nikko Capital Markets Limited |
| 28. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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|---|--------------------------|
| 29. ISIN Code: | XS0737068584 |
| 30. Common Code: | 073706858 |
| 31. Delivery: | Delivery against payment |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:
Name:
Title:
Duly authorized