

**Final Terms dated 2 November 2010**

**International Bank for Reconstruction and Development**

**Issue of GBP 600,000,000 1.250 per cent. Notes due 10 December 2013**

**under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”).                  |
| 2. (i) Series Number:                                 | 10531   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | Sterling (“ <b>GBP</b> ”).  |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | GBP 600,000,000   |
| (ii) Tranche:   | GBP 600,000,000   |
| 5. (i) Issue Price:                                   | 99.939 per cent. of the Aggregate Nominal Amount  |
| (ii) Net Proceeds                                     | GBP 599,034,000   |
| 6. Specified Denominations (Condition 1(b)):          | GBP 1,000   |
| 7. Issue Date:  | 5 November 2010   |
| 8. Maturity Date (Condition 6(a)):                    | 10 December 2013  |
| 9. Interest Basis (Condition 5):                      | 1.250 per cent. per annum Fixed Rate<br>(further particulars specified below in Term 16). |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par.  |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated.   |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable   |
| (i) Rate of Interest:                            | 1.250 per cent. per annum payable annually in arrear |

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|---|--|
| (ii) Interest Payment Date:   | 10 December in each year, commencing 10 December 2011 to and including the Maturity Date |
| (iii) Fixed Coupon Amount:  | GBP 12.50 per Specified Denomination.  |
| (iv) Broken Amount(s):  | GBP 13.70 per Specified Denomination payable on 10 December 2011.                        |
| (v) Day Count Fraction:   | Actual/Actual (ICMA)   |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable   |

#### **PROVISIONS RELATING TO REDEMPTION**

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|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | GBP 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions.        |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|---|---|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes<br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No  |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York   |
| 22. Governing law (Condition 14):   | English   |
| 23. Other final terms:  | Not Applicable  |

#### **DISTRIBUTION**

- |  |  |
|--|--|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | Deutsche Bank AG, London Branch GBP 200,000,000<br>Royal Bank of Canada Europe Limited GBP 200,000,000<br>The Royal Bank of Scotland plc GBP 200,000,000 |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable   |
| 25. If non-syndicated, name of Dealer:                                 | Not Applicable   |
| 26. Total commission and concession:                                   | Combined management and underwriting commission of 0.10 per cent. of the Aggregate Nominal Amount  |

#### **OPERATIONAL INFORMATION**

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|---|--------------------------------|
| 27. ISIN Code:  | XS0556054327                   |
| 28. Common Code:  | 055605432                      |
| 29. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and The Depository Trust Company and the relevant identification number(s): | Not Applicable                 |
| 30. Delivery:   | Delivery against payment.      |
| 31. Registrar and Transfer Agent (if any):  | Citibank, N.A., London Branch. |

32. Intended to be held in a manner which      No  
would allow Eurosystem eligibility:

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 22 September 2010.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly Authorized