

**Final Terms dated September 28, 2010**

**International Bank for Reconstruction and Development**

Issue of TRY 50,000,000 7.25 per cent. Notes due October 4, 2013

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10512   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | New Turkish Lira (“ <b>TRY</b> ”)                                       |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | TRY 50,000,000  |
| (ii) Tranche:   | TRY 50,000,000  |
| 5. (i) Issue Price:                                   | 100.6675 per cent. of the Aggregate Nominal Amount                      |
| (ii) Net proceeds:                                    | TRY 49,646,250  |
| 6. Specified Denominations (Condition 1(b)):          | TRY 1,000   |
| 7. Issue Date:  | October 4, 2010   |
| 8. Maturity Date (Condition 6(a)):                    | October 4, 2013   |
| 9. Interest Basis (Condition 5):                      | 7.25 per cent. Fixed Rate<br>(further particulars specified below)      |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Not Applicable  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Non-Syndicated  |

## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- |   |   |
|---|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)):                                      | Applicable  |
| (i) Rate of Interest:   | 7.25 per cent. per annum payable annually in arrear   |
| (ii) Interest Payment Dates:  | October 4 in each year commencing on October 4, 2011 up to and including, the Maturity Date |
| (iii) Fixed Coupon Amount:  | TRY 72.50 per Specified Denomination  |
| (iv) Broken Amount:   | Not Applicable  |
| (v) Day Count Fraction (Condition 5(l)):  | Actual/Actual ICMA  |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable  |

## PROVISIONS RELATING TO REDEMPTION

- |   |                                      |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | TRY 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions         |

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

- |   |  |
|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br><br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London, New York and Istanbul  |
| 22. Governing law (Condition 14):   | English  |

## DISTRIBUTION

- |  |   |
|--|---|
| 23. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable                                  |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable                                  |
| 24. If non-syndicated, name of Dealer:                                 | The Toronto-Dominion Bank                       |
| 25. Total commission and concession:                                   | 1.375 per cent. of the Aggregate Nominal Amount |
| 26. Additional selling restrictions:                                   | <u>Turkey</u>                                   |

The Dealer has acknowledged that the Notes have not been, and will not be, registered with the Turkish Capital Markets Board ("CMB") under the provisions of Law no. 2499 of the Republic of Turkey relating to capital markets. The Dealer has represented and agreed that neither the Prospectus nor any other offering material related to the offering will be utilised in connection with any general offering to the public within the Republic of Turkey for the purpose of the sale of the Notes (or beneficial interests therein)

without the prior approval of the CMB.

In addition, the Dealer has represented and agreed that it has not sold or caused to be sold and will not sell or cause to be sold outside Turkey the Notes (or beneficial interests therein) to residents of Turkey, unless such sale is authorised pursuant to Article 15(d)(ii) of Decree 32 (as amended from time to time) and the CMB regulations.

#### **OPERATIONAL INFORMATION**

- |   |                              |
|---|------------------------------|
| 27. ISIN Code:  | XS0544872400                 |
| 28. Common Code:  | 054487240                    |
| 29. Delivery:   | Delivery against payment     |
| 30. Registrar and Transfer Agent (if any):                                    | Citibank N.A., London Branch |
| 31. Intended to be held in a manner which would allow Eurosystem eligibility: | Not Applicable               |

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 28, 2009.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized