

Final Terms dated September 28, 2010

International Bank for Reconstruction and Development

Issue of

MXN 250,000,000 4.25 per cent. Notes due October 1, 2012

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10511 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Mexican Peso (“ MXN ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | MXN 250,000,000 |
| (ii) Tranche: | MXN 250,000,000 |
| 5. (i) Issue Price: | 100.69 per cent. of the Aggregate Nominal Amount. |
| (ii) Net Proceeds: | MXN 248,912,500 |
| 6. Specified Denominations (Condition 1(b)): | MXN 1,000 and multiples thereof |
| 7. Issue Date: | October 1, 2010 |
| 8. Maturity Date (Condition 6(a)): | October 1, 2012 |
| 9. Interest Basis (Condition 5): | 4.25 per cent. Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
- (i) Rate of Interest: 4.25 per cent. per annum payable annually in arrear
- (ii) Interest Payment Date(s): October 1, 2011 and October 1, 2012
- (iii) Fixed Coupon Amount: MXN 42.50 per Specified Denomination
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction (Condition 5(l)): Actual/Actual (ICMA)
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): MXN 1,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, Mexico City and New York
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: The Toronto-Dominion Bank
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Mexico:
- The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.

OPERATIONAL INFORMATION

28. ISIN Code: XS0543637291
29. Common Code: 054363729
30. Registrar and Transfer Agent (if any): Citibank, N.A.
31. Delivery: Delivery against payment
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on September 28, 2009.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized