



**Final Terms**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 1735/0400

**EUR 250,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 750,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 16 June 2010, the existing EUR 250,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 22 July 2010 and the existing EUR 250,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 23 August 2010)**

Issue Price: 98.975 per cent. (plus 166 days' accrued interest from, and including, 16 June 2010 to, but excluding, 29 November 2010).

**Joint Lead Managers**

<b>DekaBank</b>	<b>DZ BANK AG</b>
<b>Landesbank Baden-Württemberg</b>	<b>Norddeutsche Landesbank Girozentrale</b>
	<b>WGZ BANK</b>

The date of these Final Terms is 25 November 2010

These Final Terms, under which the bonds described herein (the “**Bonds**”) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the “**Offering Circular**”) dated 22 September 2010 issued in relation to the debt issuance programme of European Investment Bank (“**EIB**”). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the terms and conditions set out in the offering circular dated 10 May 2006.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The terms of the Bonds and additional provisions relating to their issue are as follows:

### **GENERAL PROVISIONS**

- 1** Issue Number: 1735/0400 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 750,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 16 June 2010, the existing EUR 250,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 22 July 2010 and the existing EUR 250,000,000 2.625 per cent. Eurocooperation Bonds due 15 March 2018 issued on 23 August 2010)
- 2** Security Codes:
- (i) ISIN: XS0518184667
  - (ii) Common Code: 051818466
  - (iii) WKN Code: A1AX9N
- 3** Specified Currency or Currencies: Euro (“**EUR**”)
- 4** Principal Amount of Issue: EUR 250,000,000
- 5** Specified Denomination: EUR 1,000
- 6** Issue Date: 29 November 2010

### **INTEREST PROVISIONS**

- 7** Interest Type: Fixed Rate  
(Further particulars specified below)
- 8** Interest Commencement Date: 16 June 2010
- 9** Fixed Rate Provisions: Applicable
- (i) Interest Rate(s): 2.625 per cent. per annum
  - (ii) Interest Period End Date(s): The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention
  - (iii) Interest Payment Date(s): 15 March in each year commencing 15 March 2011, in respect of the period commencing on the Interest Commencement Date to, but excluding, 15 March 2011 (short first coupon), up to, and including, the Maturity Date, subject in each case to adjustment in accordance with the Business Day Convention specified below
  - (iv) Business Day Convention: Following
  - (v) Interest Amount: EUR 26.25 per EUR 1,000 in principal amount

(vi)	Broken Amount:	EUR 19.56
(vii)	Day Count Fraction:	Actual/Actual – ICMA
(viii)	Business Day Centre(s):	TARGET
(ix)	Other terms relating to the method of calculating interest for Fixed Rate Bonds:	Not Applicable
<b>10</b>	Floating Rate Provisions:	Not Applicable
<b>11</b>	Zero Coupon Provisions:	Not Applicable
<b>12</b>	Index-Linked Provisions:	Not Applicable
<b>13</b>	Foreign Exchange Rate Provisions:	Not Applicable

#### **NORMAL REDEMPTION PROVISIONS**

<b>14</b>	Redemption Basis:	Redemption at par
<b>15</b>	Redemption Amount:	Principal Amount
<b>16</b>	Maturity Date:	15 March 2018
<b>17</b>	Business Day Convention:	Following
<b>18</b>	Business Day Centre(s):	TARGET

#### **OPTIONS AND EARLY REDEMPTION PROVISIONS**

<b>19</b>	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	Not Applicable
<b>20</b>	Issuer's Optional Redemption:	Not Applicable
<b>21</b>	Bondholders' Optional Redemption:	Not Applicable
<b>22</b>	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

#### **PROVISIONS REGARDING THE FORM OF BONDS**

<b>23</b>	Form of Bonds:	Registered Bonds  Unrestricted Global Certificate registered in the name of a nominee for a common depository for the relevant clearing system which is exchangeable for Definitive Certificates in the limited circumstances specified therein
<b>24</b>	New Global Note:	No
<b>25</b>	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes
<b>26</b>	Details relating to Partly Paid Bonds:	Not Applicable
<b>27</b>	Details relating to Instalment Bonds:	Not Applicable

<b>28</b>	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
<b>29</b>	Consolidation provisions:	Not Applicable
<b>30</b>	Other terms or special conditions:	Not Applicable

#### **DISTRIBUTION PROVISIONS**

<b>31</b>	Method of distribution:	Syndicated
	(i) If syndicated, names of Joint Lead Managers:	DekaBank Deutsche Girozentrale DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main Landesbank Baden-Württemberg Norddeutsche Landesbank Girozentrale WGZ BANK AG Westdeutsche Genossenschafts-Zentralbank
	(ii) If non-syndicated, name of Relevant Dealer:	Not Applicable
	(iii) Stabilising manager(s) (if any):	DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
	(iv) Commission(s):	Combined selling, management and underwriting commission of 0.15 per cent. of the Principal Amount of the Bonds being issued

#### **OPERATIONAL INFORMATION AND LISTING**

<b>32</b>	Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, <i>société anonyme</i> (Clearstream, Luxembourg) and the relevant identification number(s):	Not Applicable
<b>33</b>	Agents appointed in respect of the Bonds:	<b>Fiscal Agent, principal Paying Agent, Registrar and Calculation Agent</b>  Citibank, N.A. Citigroup Centre Canada Square, Canary Wharf London E14 5LB  <b>Paying Agent and Listing Agent</b>  Dexia Banque Internationale à Luxembourg, société anonyme 69 route d'Esch L- 2953 Luxembourg

- 34** Listing: Luxembourg
- 35** Governing law: Luxembourg

**EUROPEAN INVESTMENT BANK:**

By:

By: