

**Final Terms dated April 16, 2010**

**International Bank for Reconstruction and Development**

Issue of USD 10,000,000 Callable Zero Coupon Notes due April 21, 2040

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)  |
| 2. (i) Series Number:                                 | 3873   |
| (ii) Tranche Number:                                  | 1  |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>USD</b> ”)   |
| 4. Aggregate Nominal Amount:                          |  |
| (i) Series:   | USD 10,000,000   |
| (ii) Tranche:   | USD 10,000,000   |
| 5. (i) Issue Price:                                   | 100.00 per cent. of the Aggregate Nominal Amount   |
| (ii) Net proceeds:                                    | USD 10,000,000   |
| 6. Specified Denominations (Condition 1(b)):          | USD 100,000  |
| 7. Issue Date:  | April 21, 2010   |
| 8. Maturity Date (Condition 6(a)):                    | April 21, 2040   |
| 9. Interest Basis (Condition 5):                      | Zero Coupon<br>(further particulars specified below)   |
| 10. Redemption/Payment Basis (Condition 6):           | 400.00 per cent. of the Aggregate Nominal Amount<br>(which, for the avoidance of doubt, equates to USD 400,000 per Specified Denomination) |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable   |
| 12. Call/Put Options (Condition 6):                   | Call Option<br>(further particulars specified below)   |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated   |
| 14. Listing:  | Luxembourg Stock Exchange  |
| 15. Method of distribution:                           | Non-syndicated   |

# **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Zero Coupon Note Provisions (Condition 5(c)):	Applicable
(i) Amortization Yield (Condition 6(c)(ii)):	10.00 per cent. per annum
(ii) Day Count Fraction (Condition 5(l)):	30/360
(iii) Any other formula/basis of determining amount payable:	Not Applicable

# **PROVISIONS RELATING TO REDEMPTION**

17. Call Option (Condition 6(d)):	Applicable
(i) Optional Redemption Date(s):	April 21 in each year from and including April 21, 2011 to and including April 21, 2039
(ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):	The Optional Redemption Amount for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

<b>Optional Redemption Date:</b>	<b>Optional Redemption Amount expressed as a percentage of the Specified Denomination:</b>
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April 21, 2011	110.00 per cent.
April 21, 2012	120.00 per cent.
April 21, 2013	130.00 per cent.
April 21, 2014	140.00 per cent.
April 21, 2015	150.00 per cent.
April 21, 2016	160.00 per cent.
April 21, 2017	170.00 per cent.
April 21, 2018	180.00 per cent.
April 21, 2019	190.00 per cent.
April 21, 2020	200.00 per cent.
April 21, 2021	210.00 per cent.
April 21, 2022	220.00 per cent.
April 21, 2023	230.00 per cent.
April 21, 2024	240.00 per cent.
April 21, 2025	250.00 per cent.
April 21, 2026	260.00 per cent.
April 21, 2027	270.00 per cent.
April 21, 2028	280.00 per cent.
April 21, 2029	290.00 per cent.
April 21, 2030	300.00 per cent.
April 21, 2031	310.00 per cent.

	April 21, 2032	320.00 per cent.
	April 21, 2033	330.00 per cent.
	April 21, 2034	340.00 per cent.
	April 21, 2035	350.00 per cent.
	April 21, 2036	360.00 per cent.
	April 21, 2037	370.00 per cent.
	April 21, 2038	380.00 per cent.
	April 21, 2039	390.00 per cent.
	April 21, 2040	400.00 per cent.
(iii) Notice period:	5 TARGET, London and New York Business Days prior to the relevant Optional Redemption Date	
18. Final Redemption Amount of each Note (Condition 6):	400.00 per cent. of the Aggregate Nominal Amount (which, for the avoidance of doubt, equates to USD 400,000 per Specified Denomination)	
19. Early Redemption Amount (Condition 6(c)):	As set out in the Conditions	

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)):	Registered Notes: Global Registered Certificate available on Issue Date
21. New Global Note:	Not Applicable
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):	London, New York and TARGET
23. Governing law (Condition 14):	English
24. Other final terms:	Not Applicable

#### **DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments:	Not Applicable
(ii) Stabilizing Manager(s) (if any):	Not Applicable
26. If non-syndicated, name of Dealer:	Société Générale Tours Société Générale 17, cours Valmy 92987 Paris-La Défense Cedex
27. Additional selling restrictions:	Not Applicable

#### **OPERATIONAL INFORMATION**

28. ISIN Code:	XS0502402745
29. Common Code:	050240274
30. Delivery:	Delivery against payment
31. Registrar and Transfer Agent (if any):	Citibank N.A., London Branch

32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 28, 2009.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized