

Final Terms dated February 9, 2010

**International Bank for Reconstruction and Development**

**Issue of MXN 500,000,000 6.00 per cent. Notes due December 14, 2012**

under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10410   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | Mexican Peso (“ <b>MXN</b> ”)   |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | MXN 500,000,000   |
| (ii) Tranche:   | MXN 500,000,000   |
| 5. (i) Issue Price:                                   | 100.585 per cent. of the Aggregate Nominal Amount                       |
| (ii) Net proceeds:                                    | MXN 497,300,000   |
| 6. Specified Denominations (Condition 1(b)):          | MXN 25,000  |
| 7. Issue Date:  | February 12, 2010   |
| 8. Maturity Date (Condition 6(a)):                    | December 14, 2012   |
| 9. Interest Basis (Condition 5):                      | 6.00 per cent. Fixed Rate<br>(further particulars specified below)      |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Not Applicable  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable   |
| (i) Rate of Interest:                            | 6.00 per cent. per annum, payable annually in arrear   |
| (ii) Interest Payment Date(s):                   | December 14 of each year, commencing December 14, 2010 up to and including the Maturity Date |
| (iii) Fixed Coupon Amount:                       | MXN 1,500.00 per Specified Denomination  |

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|---|--|
| (iv) Broken Amount(s):  | MXN 1,253.42 per Specified Denomination payable on December 14, 2010 |
| (v) Day Count Fraction (Condition 5(l)):  | Actual/Actual (ICMA)   |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable   |

#### PROVISIONS RELATING TO REDEMPTION

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|---|---------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | MXN 25,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions          |

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | Not Applicable   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | Mexico City, London, New York  |
| 22. Governing law (Condition 14):   | English  |
| 23. Other final terms:  | Not Applicable   |

#### DISTRIBUTION

- |  |   |   |
|--|---|---|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | <p><b><u>Lead Manager</u></b><br/>Deutsche Bank AG, London Branch</p> <p><b><u>Co-Lead Managers</u></b><br/>J.P. Morgan Securities Ltd.<br/>Royal Bank of Canada Europe Limited<br/>The Toronto-Dominion Bank<br/>Zurich Cantonalbank</p>   | <p><b><u>Underwriting Commitments</u></b><br/><b>(MXN)</b><br/>420,000,000</p> <p>20,000,000<br/>20,000,000<br/>20,000,000<br/>20,000,000</p> |
| (ii) Stabilizing Manager(s) (if any):                                  | Not Applicable  |   |
| 25. Total commission and concession:                                   | 1.125 per cent. of the Aggregate Nominal Amount   |   |
| 26. Additional selling restrictions:                                   | <p>Mexico:</p> <p>The Managers have represented and agreed that they will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.</p> |   |

#### OPERATIONAL INFORMATION

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|-----------------------------------|--------------|
| 27. ISIN Code:                    | XS0486192403 |
| 28. Common Code:                  | 048619240    |
| 29. German Securities Code (WKN): | A1ATCZ       |

30. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable
31. Delivery: Delivery against payment
32. Registrar and Transfer Agent (if any): Citibank N.A., London Branch
33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 28, 2009.

### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

By: .....

Name:

Title:

Duly authorized