

Final Terms dated January 28, 2010

International Bank for Reconstruction and Development

Issue of PLN 50,000,000 2.50 per cent. Notes due August 2, 2011
under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	10402
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Polish Zloty (“ PLN ”)
4. Aggregate Nominal Amount:	
(i) Series:	PLN 50,000,000
(ii) Tranche:	PLN 50,000,000
5. (i) Issue Price:	99.50 per cent. of the Aggregate Nominal Amount
(ii) Net Proceeds:	PLN 49,700,000
6. Specified Denominations (Condition 1(b)):	PLN 100,000
7. Issue Date:	February 2, 2010
8. Maturity Date (Condition 6(a)):	August 2, 2011
9. Interest Basis (Condition 5):	Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Application has been made for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange from the Issue Date

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions
(Condition 5(a)):
- (i) Rate of Interest: 2.50 per cent. per annum payable annually in arrear
- (ii) Interest Payment Date(s): August 2, 2010 and the Maturity Date
- (iii) Fixed Coupon Amount(s): PLN 2,500 per Specified Denomination
- (iv) Broken Amount(s): PLN 1,239.72 per Specified Denomination payable on August 2, 2010
- (v) Day Count Fraction
(Condition 5(l)): Act/Act (ICMA)
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note
(Condition 6): PLN 100,000 per Specified Denomination
18. Early Redemption Amount
(Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates
(Condition 7(h)): London, New York and Warsaw
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Royal Bank of Canada Europe Limited
26. Total commission and concession: 0.10 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions:

Poland

No permit has been obtained from the Polish Financial Supervisory Authority (FSA) in relation to the issue of the Notes nor has the issue of the Notes been notified to the FSA in accordance with applicable procedures. Accordingly, the Notes may not be offered in the Republic of Poland (Poland) in the public manner, defined in the Polish Act on Public Offerings, the Conditions Governing the Introduction of Financial Instruments to Organised Trading System and Public Companies dated 29th July 2005 (as amended) as an offering to sell or a purchase of securities, made in any form and by any means, if the offering is directed at 100 or more people or at an unnamed addressee (Public Offering). Each Dealer confirms that it is aware that no such permit has been obtained nor such notification made and represents that it has not offered, sold or delivered and will not offer, sell or deliver the Notes in Poland in the manner defined as Public Offering as part of their initial distribution or otherwise to residents of Poland or on the territory of Poland. Each Dealer acknowledges that the acquisition and holding of the Notes by residents of Poland may be subject to restrictions imposed by Polish law (including foreign exchange regulations) and that the offers and sales of the Notes to Polish residents or within Poland in secondary trading may also be subject to restrictions.

OPERATIONAL INFORMATION

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|-------------------------------------------------------------------------------|--------------------------|
| 28. ISIN Code: | XS0483268388 |
| 29. Common Code: | 048326838 |
| 30. Delivery: | Delivery against payment |
| 31. Intended to be held in a manner which would allow Eurosystem eligibility: | Not Applicable |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 28, 2009.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized