

Final Terms dated 20 January, 2010

International Bank for Reconstruction and Development

Issue of TRY 150,000,000 9.00 per cent. Notes due 25 January, 2013

**under the
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	10394
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Turkish Lira (“ TRY ”)
4. Aggregate Nominal Amount:	
(i) Series:	TRY 150,000,000
(ii) Tranche:	TRY 150,000,000
5. (i) Issue Price:	100.8125 per cent of the Aggregate Nominal Amount
(ii) Net Proceeds	TRY 149,156,250
6. Specified Denominations (Condition 1(b)):	TRY 1,000
7. Issue Date:	25 January, 2010
8. Maturity Date (Condition 6(a)):	25 January, 2013
9. Interest Basis (Condition 5):	Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions
(Condition 5(a)):
- (i) Rate of Interest: 9.00 per cent. per annum payable annually in arrear
- (ii) Interest Payment Date(s): 25 January in each year, from and including 25 January 2011, to and including the Maturity Date
- (iii) Fixed Coupon Amount(s): TRY 90 per Specified Denomination
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction
(Condition 5(l)): Actual/Actual (ICMA)
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note
(Condition 6): TRY 1,000 per Specified Denomination
18. Early Redemption Amount
(Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
Global Registered Certificate available on the Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates
(Condition 7(h)): London, New York and Istanbul
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: J.P. Morgan Securities Ltd.
26. Total commission and concession: 1.375 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: **Turkey**
- The Dealer has acknowledged that pursuant to

Article 15 of Decree No. 32 containing the Foreign Exchange Rules of Turkey, the purchase and sale of the Notes issued in a foreign jurisdiction by the Dealer to persons resident in Turkey are permitted and are not subject to restrictions, except that the transfers relating to the purchase or sale of such Notes should be made through authorised banks or intermediary institutions authorised to carry out securities transactions according to the Capital Market Legislation of Turkey. The Dealer has represented, agreed and warranted that it will not permit the distribution of any disclosure documents relating to the issue of the Notes in Turkey without observing the provisions of the Communiqué III, No. 20 of the Capital Market Board regarding the Sale of Foreign Capital Market Instruments in Turkey.

OPERATIONAL INFORMATION

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|---|-------------------------------|
| 28. ISIN Code: | XS0479862814 |
| 29. Common Code: | 047986281 |
| 30. Delivery: | Delivery against payment |
| 31. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch |
| 32. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 28 September, 2009.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized