

**Final Terms dated 24 August, 2009**

**International Bank for Reconstruction and Development**

**Issue of AUD 100,000,000 5.75 per cent. Notes due 27 August, 2014  
under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

1. Issuer:	International Bank for Reconstruction and Development (“ <b>IBRD</b> ”)
2. (i) Series Number:	10329
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	Australian Dollars (“ <b>AUD</b> ”)
4. Aggregate Nominal Amount:	
(i) Series:	AUD 100,000,000
(ii) Tranche:	AUD 100,000,000
5. (i) Issue Price:	100.398 per cent of the Aggregate Nominal Amount
(ii) Net proceeds:	AUD 100,398,000
6. Specified Denominations (Condition 1(b)):	AUD 2,000
7. Issue Date:	27 August, 2009
8. Maturity Date (Condition 6(a)):	27 August, 2014
9. Interest Basis (Condition 5):	Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions

(Condition 5(a)):

Applicable

(i) Rate of Interest:

5.75 per cent. per annum payable semi-annually in arrear

(ii) Interest Payment Date(s):

27 February, and 27 August, in each year, from and including 27 February, 2010 to and including the Maturity Date

(iii) Fixed Coupon Amount(s):

AUD 57.50 per Specified Denomination

(iv) Broken Amount(s):

Not Applicable

(v) Day Count Fraction

(Condition 5(l)):

30/360

(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:

Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Final Redemption Amount of each Note

(Condition 6):

AUD 2,000 per Specified Denomination

18. Early Redemption Amount

(Condition 6(c)):

As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

19. Form of Notes (Condition 1(a)):

Registered Notes:

Global Registered Certificate available on Issue Date

20. New Global Note:

Not Applicable

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):

London, New York and Sydney

22. Governing law (Condition 14):

English

23. Other final terms:

Not Applicable

**DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments:

Not Applicable

(ii) Stabilizing Manager(s) (if any):

Not Applicable

25. If non-syndicated, name of Dealer:

J.P. Morgan Securities Ltd.

26. Additional selling restrictions:

Not Applicable

## **OPERATIONAL INFORMATION**

- |  |                          |
|--|--------------------------|
| 27. ISIN Code:   | XS0447943498             |
| 28. Common Code:   | 044794349                |
| 29. Delivery:  | Delivery against payment |
| 30. Intended to be held in a manner which<br>would allow Eurosystem eligibility: | Not Applicable           |

## **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 25 September, 2008.

## **LISTING APPLICATION**

These Final Terms comprise the final terms for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Issuance Facility of International Bank for Reconstruction and Development.

## **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized