

Final Terms dated 17 August 2009

International Bank for Reconstruction and Development

Issue of MXN650,000,000 5.75 per cent. Fixed Rate Notes due August 20, 2012
under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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|-------------------------------------------------------|-------------------------------------------------------------------------|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10317 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | Mexican Pesos (“ MXN ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | MXN650,000,000 |
| (ii) Tranche: | MXN650,000,000 |
| 5. (i) Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | MXN641,062,500 |
| 6. Specified Denominations (Condition 1(b)): | MXN10,000 |
| 7. Issue Date: | 20 August 2009 |
| 8. Maturity Date (Condition 6(a)): | 20 August 2012 |
| 9. Interest Basis (Condition 5): | 5.75 per cent. Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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|--------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate(s) of Interest: | 5.75 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | 20 February and 20 August in each year, commencing 20 February, 2010 to and including the Maturity Date |
| (iii) Fixed Coupon Amount(s): | MXN287.50 per Specified Denomination |

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|---------------------------------------------------------------------------------------------|----------------|
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction
(Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the
method of calculating interest
for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|------------------------------------------------------------|--------------------------------------|
| 17. Final Redemption Amount of each
Note (Condition 6): | MXN10,000 per Specified Denomination |
| 18. Early Redemption Amount
(Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special
provisions relating to payment dates
(Condition 7(h)): | London, New York, Mexico City |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

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|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 24. (i) If syndicated, names of
Managers and underwriting
commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if
any): | Not Applicable |
| 25. If non-syndicated, name of Dealer: | J.P. Morgan Securities Ltd. |
| 26. Total commission and concession: | 1.375 per cent. of the Aggregate Nominal Amount |
| 27. Additional selling restrictions: | Mexico
The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico. |

OPERATIONAL INFORMATION

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| 28. ISIN Code: | XS0446168071 |
| 29. Common Code: | 044616807 |
| 30. Delivery: | Delivery against payment |
| 31. Registrar and Transfer Agent (if
any): | Citibank, N.A., London Branch |
| 32. Intended to be held in a manner
which would allow Eurosystem
eligibility: | Not Applicable |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized