

Final Terms dated 13 August 2009

International Bank for Reconstruction and Development

Issue of USD 25,000,000 5.36 per cent. Callable Notes due 19 August 2039

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

- | | |
|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 3820 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“USD”). |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 25,000,000 |
| (ii) Tranche: | USD 25,000,000 |
| 5. (i) Issue Price: | 100.00 per cent of the Aggregate Nominal Amount. |
| (ii) Net proceeds: | USD 25,000,000 |
| 6. Specified Denominations (Condition 1(b)): | USD 100,000. |
| 7. Issue Date: | 19 August 2009. |
| 8. Maturity Date (Condition 6(a)): | 19 August 2039. |
| 9. Interest Basis (Condition 5): | Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Call Option
(further particulars specified below) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|---|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate(s) of Interest: | 5.36 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | 19 August and 19 February in each year from and including 19 February 2010 to and including the Maturity Date |
| (iii) Fixed Coupon Amount(s): | USD 2,680 per Specified Denomination |
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction (Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|---|--|
| 17. Call Option (Condition 6(d)): | Applicable |
| (i) Optional Redemption Date(s): | 19 August in each year from and including 19 August 2010 to and including 19 August 2038 |
| (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): | USD 100,000 per Specified Denomination |
| (iii) Notice period: | Not less than five London and New York Business Days prior to the Optional Redemption Date |
| 18. Final Redemption Amount of each Note (Condition 6): | USD 100,000 per Specified Denomination |
| 19. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | |
|---|--|
| 20. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on Issue Date |
| 21. New Global Note: | Not Applicable |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 23. Governing law (Condition 14): | English |
| 24. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|--|----------------|
| 25. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
|--|----------------|

- (ii) Stabilizing Manager(s) (if any): Not Applicable
26. If non-syndicated, name of Dealer: Citigroup Global Markets Limited.
27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: XS0445830465
29. Common Code: 044583046
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September, 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized