

**Final Terms dated 15 July 2009**

**International Bank for Reconstruction and Development**

Issue of USD 30,000,000 5.085 per cent. Callable Notes due 20 July 2039  
under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 3807  |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>USD</b> ”)                                  |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | USD 30,000,000  |
| (ii) Tranche:   | USD 30,000,000  |
| 5. (i) Issue Price:                                   | 100 per cent. of the Aggregate Nominal Amount                           |
| (ii) Net Proceeds:                                    | USD 30,000,000  |
| 6. Specified Denominations (Condition 1(b)):          | USD 100,000   |
| 7. Issue Date:  | 20 July 2009  |
| 8. Maturity Date (Condition 6(a)):                    | 20 July 2039  |
| 9. Interest Basis (Condition 5):                      | Fixed Rate (further particulars specified below)                        |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Call Option<br>(further particulars specified below)                    |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Non-syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable  |
| (i) Rate of Interest:                            | 5.085 per cent. per annum payable annually in arrear                                      |
| (ii) Interest Payment Date(s):                   | 20 July in each year, from and including 20 July 2010 to and including the Maturity Date. |

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|---|--------------------------------------|
| (iii) Fixed Coupon Amount(s):   | USD 5,085 per Specified Denomination |
| (iv) Broken Amount(s):  | Not Applicable                       |
| (v) Day Count Fraction<br>(Condition 5(l)):   | 30/360                               |
| (vi) Other terms relating to the<br>method of calculating<br>interest for Fixed Rate Notes: | Not Applicable                       |

#### **PROVISIONS RELATING TO REDEMPTION**

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|---|--|
| 17. Call Option (Condition 6(d)):   | Applicable   |
| (i) Optional Redemption<br>Date(s):   | 20 July in each year, from and including 20 July 2010 to and including 20 July 2038.       |
| (ii) Optional Redemption<br>Amount(s) of each Note<br>and method, if any, of<br>calculation of such<br>amount(s): | USD 100,000 per Specified Denomination   |
| (iii) Notice period:  | Not less than five London and New York Business Days prior to the Optional Redemption Date |
| 18. Final Redemption Amount of each<br>Note (Condition 6):  | USD 100,000 per Specified Denomination   |
| 19. Early Redemption Amount<br>(Condition 6(c)):  | As set out in the Conditions   |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|--|---|
| 20. Form of Notes (Condition 1(a)):  | Bearer Notes:<br><br>Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date<br><br>Exchange Date in respect of Temporary Global Note: 1 September 2009 |
| 21. New Global Note:   | No  |
| 22. Financial Centre(s) or other special<br>provisions relating to payment<br>dates (Condition 7(h)):  | London and New York   |
| 23. Talons for future Coupons or<br>Receipts to be attached to<br>Definitive Notes (and dates on<br>which such Talons mature)<br>(Condition 7(g)): | Yes   |
| 24. Unmatured Coupons to become<br>void (Condition 7(f)):  | No  |
| 25. Governing law (Condition 14):  | English   |
| 26. Other final terms:   | Not Applicable  |

#### **DISTRIBUTION**

- |  |                |
|--|----------------|
| 27. (i) If syndicated, names of<br>Managers and underwriting<br>commitments: | Not Applicable |
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(ii) Stabilizing Manager(s) (if any): Not Applicable

28. If non-syndicated, name of Dealer: HSBC Bank plc

29. Additional selling restrictions: Not Applicable

#### **OPERATIONAL INFORMATION**

30. ISIN Code: XS0439579458

31. Common Code: 043957945

32. Delivery: Delivery against payment

33. Intended to be held in a manner which would allow Eurosystem eligibility: No

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on 25 September 2008.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized