

Final Terms dated 18 June 2009

International Bank for Reconstruction and Development

Issue of USD 25,000,000 5.52 per cent. Callable Notes due 24 June 2039
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

- | | |
|---|---|
| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 3803 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ USD ”) |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | USD 25,000,000 |
| (ii) Tranche: | USD 25,000,000 |
| 5. (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| (ii) Net Proceeds: | USD 25,000,000 |
| 6. Specified Denominations (Condition 1(b)): | USD 100,000 |
| 7. Issue Date: | 24 June 2009 |
| 8. Maturity Date (Condition 6(a)): | 24 June 2039 |
| 9. Interest Basis (Condition 5): | Fixed Rate (further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Call Option
(further particulars specified below) |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange |
| 15. Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|--|---|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 5.52 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date(s): | 24 June in each year, from and including 24 June 2010 to and including the Maturity Date. |

- | | |
|---|--------------------------------------|
| (iii) Fixed Coupon Amount(s): | USD 5,520 per Specified Denomination |
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction
(Condition 5(l)): | 30/360 |
| (vi) Other terms relating to the
method of calculating
interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|---|---|
| 17. Call Option (Condition 6(d)): | Applicable |
| (i) Optional Redemption
Date(s): | 24 June in each year, from and including 24 June 2011 to
and including 24 June 2038. |
| (ii) Optional Redemption
Amount(s) of each Note
and method, if any, of
calculation of such
amount(s): | USD 100,000 per Specified Denomination |
| (iii) Notice period: | Not less than five London and New York Business Days
prior to the Optional Redemption Date |
| 18. Final Redemption Amount of each
Note (Condition 6): | USD 100,000 per Specified Denomination |
| 19. Early Redemption Amount
(Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | |
|--|--|
| 20. Form of Notes (Condition 1(a)): | Bearer Notes:

Temporary Global Note exchangeable for a Permanent
Global Note on the Exchange Date

Exchange Date in respect of Temporary Global Note: 3
August 2009 |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special
provisions relating to payment
dates (Condition 7(h)): | London and New York |
| 23. Talons for future Coupons or
Receipts to be attached to
Definitive Notes (and dates on
which such Talons mature)
(Condition 7(g)): | Yes |
| 24. Unmatured Coupons to become
void (Condition 7(f)): | No |
| 25. Governing law (Condition 14): | English |
| 26. Other final terms: | Not Applicable |

DISTRIBUTION

- | | |
|--|----------------|
| 27. (i) If syndicated, names of
Managers and underwriting
commitments: | Not Applicable |
|--|----------------|

(ii) Stabilizing Manager(s) (if any): Not Applicable

28. If non-syndicated, name of Dealer: HSBC Bank plc

29. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

30. ISIN Code: XS0434518717

31. Common Code: 043451871

32. Delivery: Delivery against payment

33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on 25 September 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized