

Final Terms dated May 15, 2009

International Bank for Reconstruction and Development

Issue of EUR 3,000,000,000 3.875 per cent. Notes due May 20, 2019
under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

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| 1. Issuer: | International Bank for Reconstruction and Development (“ IBRD ”) |
| 2. (i) Series Number: | 10268 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency or Currencies (Condition 1(d)): | EUR |
| 4. Aggregate Nominal Amount: | |
| (i) Series: | EUR 3,000,000,000 |
| (ii) Tranche: | EUR 3,000,000,000 |
| 5. (i) Issue Price: | 99.374 per cent. of the Aggregate Nominal Amount |
| (ii) Net proceeds: | EUR 2,975,220,000 |
| 6. Specified Denominations (Condition 1(b)): | EUR 1,000 |
| 7. Issue Date: | May 20, 2009 |
| 8. Maturity Date (Condition 6(a)): | May 20, 2019 |
| 9. Interest Basis (Condition 5): | 3.875 per cent. Fixed Rate
(further particulars specified below) |
| 10. Redemption/Payment Basis (Condition 6): | Redemption at par |
| 11. Change of Interest or Redemption/Payment Basis: | Not Applicable |
| 12. Call/Put Options (Condition 6): | Not Applicable |
| 13. Status of the Notes (Condition 3): | Unsecured and unsubordinated |
| 14. Listing: | Luxembourg Stock Exchange, Regulated Market |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 3.875 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date(s): | May 20 of each year, commencing May 20, 2010 up to and including the Maturity Date |

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|---|--------------------------------------|
| (iii) Fixed Coupon Amount: | EUR 38.75 per Specified Denomination |
| (iv) Broken Amount(s): | Not Applicable |
| (v) Day Count Fraction (Condition 5(l)): | Actual/Actual (ICMA) |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | EUR 1,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 19. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on Issue Date |
| 20. New Global Note: | No |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | TARGET, London |
| 22. Governing law (Condition 14): | English |
| 23. Other final terms: | Not Applicable |

DISTRIBUTION

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|--|---|--|
| 24. (i) If syndicated, names of Managers and underwriting commitments: | | <u>Underwriting Commitments</u>
<u>(EUR ,000)</u> |
| | <u>Joint-Lead Managers</u> | |
| | CALYON | 695,000 |
| | Credit Suisse Securities (Europe) Limited | 695,000 |
| | Deutsche Bank Aktiengesellschaft | 695,000 |
| | Goldman Sachs International | 695,000 |
| | <u>Senior Co-Managers</u> | |
| | HSBC France | 50,000 |
| | Morgan Stanley & Co. International plc | 50,000 |
| | The Royal Bank of Scotland plc | 50,000 |
| | <u>Co-Managers</u> | |
| | Banca Akros S.p.A. | 5,000 |
| | Barclays Bank PLC | 5,000 |
| | BNP Paribas | 5,000 |
| | Citigroup Global Capital Markets Limited | 5,000 |
| | Daiwa Securities SMBC Europe Limited | 5,000 |
| | Dekabank Deutsche Girozentrale | 5,000 |
| | J.P. Morgan Securities Ltd. | 5,000 |
| | Mitsubishi UFJ Securities International plc | 5,000 |
| | Merrill Lynch International | 5,000 |
| | NATIXIS | 5,000 |
| | Nomura International plc | 5,000 |
| | Royal Bank of Canada Europe Limited | 5,000 |

Skandinaviska Enskilda Banken AB (publ)	5,000
UBS Limited	5,000

- (ii) Stabilizing Manager(s) (if any): Not Applicable
25. Total commission and concession: 0.20 per cent. of the Aggregate Nominal Amount
26. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

27. ISIN Code: XS0429114530
28. Common Code: 042911453
29. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* and The Depository Trust Company and the relevant identification number(s): Not Applicable
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 25, 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized