# Final Terms dated October 7, 2008 International Bank for Reconstruction and Development

Issue of RON150,000,000 9.25 per cent. Notes due October 8, 2010 under the

## **Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

#### **SUMMARY OF THE NOTES**

1. Issuer: International Bank for Reconstruction and Development

("IBRD")

2. (i) Series Number: 10132

(ii) Tranche Number:

3. Specified Currency or Currencies

(Condition 1(d)):

Romanian Leu ("RON")

4. Aggregate Nominal Amount:

(i) Series: RON150,000,000 (ii) Tranche: RON150,000,000

5. (i) Issue Price: 100.55 per cent. of the Aggregate Nominal Amount

(ii) Net proceeds: RON148,950,000

6. Specified Denominations

(Condition 1(b)):

RON1,000

Issue Date: October 10, 2008
 Maturity Date (Condition 6(a)): October 8, 2010

9. Interest Basis (Condition 5): 9.25 per cent. Fixed Rate

10. Redemption/Payment Basis

(Condition 6):

Redemption at par

11. Change of Interest or

Redemption/Payment Basis:

Not Applicable

12. Call/Put Options (Condition 6): Not Applicable

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg15. Method of distribution: Syndicated

# PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions Applicable

(Condition 5(a)):

(i) Rate of Interest: 9.25 per cent. per annum payable annually in arrear

(ii) Interest Payment Date: October 8, 2009 and October 8, 2010
 (iii) Fixed Coupon Amount: RON92.50 per Specified Denomination

(iv) Broken Amount(s): RON91.99 per Specified Denomination, payable on October

8, 2009

# http://www.oblible.com

(v) Day Count Fraction Actual/Actual (ICMA) (Condition 5(1)):

(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes:

Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each

Note (Condition 6):

RON1,000 per Specified Denomination

18. Early Redemption Amount

(Condition 6(c)):

As set out in the Conditions

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:

Global Registered Certificate available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special

provisions relating to payment dates (Condition 7(h)):

London, Bucharest and New York

22. Governing law (Condition 14): English

23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of

Managers and underwriting

commitments:

The Royal Bank of Scotland plc The Toronto-Dominion Bank

(ii) Stabilizing Manager(s) (if Not Applicable

any):

25. If non-syndicated, name of Dealer: Not Applicable

26. Total commission and concession: 1.25 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Romania

Each Manager has represented and agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within Romania or to any person,

corporate or other entity resident in Romania.

#### **OPERATIONAL INFORMATION**

28. ISIN Code: XS0392046149

29. Common Code: 039204614

30. Delivery: Delivery against payment

31. Registrar and Transfer Agent (if

any):

Citibank N.A.

32. Intended to be held in a manner which would allow Eurosystem

eligibility:

No

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 14, 2007.

## LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

# RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.	
Signed on behalf of IBRD:	
By:	
	Name: Title:
	Duly authorized