

**Final Terms dated July 23, 2008**

**International Bank for Reconstruction and Development**

Issue of ZAR750,000,000 12.00 per cent. Notes due February 10, 2010  
under the

**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10063   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | South African Rand (“ <b>ZAR</b> ”)                                     |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | ZAR750,000,000  |
| (ii) Tranche:   | ZAR750,000,000  |
| 5. (i) Issue Price:                                   | 100.65 per cent. of the Aggregate Nominal Amount                        |
| (ii) Net proceeds:                                    | ZAR747,375,000  |
| 6. (i) Specified Denominations (Condition 1(b)):      | ZAR10,000   |
| 7. Issue Date:  | July 28, 2008   |
| 8. Maturity Date (Condition 6(a)):                    | February 10, 2010   |
| 9. Interest Basis (Condition 5):                      | 12.00 per cent. Fixed Rate  |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | Not Applicable  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg  |
| 15. Method of distribution:                           | Syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|--|--|
| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable   |
| (i) Rate of Interest:                            | 12.00 per cent. per annum payable annually in arrear |
| (ii) Interest Payment Date(s):                   | February 10, 2009 and February 10, 2010.             |
| (iii) Fixed Coupon Amount(s):                    | ZAR1,200 per Specified Denomination                  |

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|---|---|
| (iv) Broken Amount(s):  | Initial Broken Amount of ZAR645.90 per Specified Denomination, payable on February 10, 2009 |
| (v) Day Count Fraction (Condition 5(l)):  | Actual/Actual (ICMA)  |
| (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable  |

#### PROVISIONS RELATING TO REDEMPTION

- |   |                                      |
|---|--------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | ZAR10,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions         |

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|--|--|
| 19. Form of Notes (Condition 1(a)):  | Registered Notes:<br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:   | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):  | London, New York and Johannesburg  |
| 22. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): | Not Applicable   |
| 23. Unmatured Coupons to become void (Condition 7(f)):   | No   |
| 24. Governing law (Condition 14):  | English  |
| 25. Other final terms:   | Not Applicable   |

#### DISTRIBUTION

- | 26. (i) If syndicated, names of Managers and underwriting commitments: | <table border="0"> <tr> <th style="text-align: left;"><b>Manager</b></th> <th style="text-align: left;"><b>Underwriting Commitment</b></th> </tr> <tr> <td>J.P. Morgan Securities Ltd.</td> <td>ZAR710,000,000</td> </tr> <tr> <td>ABN AMRO Bank N.V.</td> <td>ZAR10,000,000</td> </tr> <tr> <td>Deutsche Bank AG, London Branch</td> <td>ZAR10,000,000</td> </tr> <tr> <td>The Toronto-Dominion Bank</td> <td>ZAR10,000,000</td> </tr> <tr> <td>UBS Limited</td> <td>ZAR10,000,000</td> </tr> </table> | <b>Manager</b> | <b>Underwriting Commitment</b> | J.P. Morgan Securities Ltd. | ZAR710,000,000 | ABN AMRO Bank N.V. | ZAR10,000,000 | Deutsche Bank AG, London Branch | ZAR10,000,000 | The Toronto-Dominion Bank | ZAR10,000,000 | UBS Limited | ZAR10,000,000 |
|--|---|----------------|--------------------------------|-----------------------------|----------------|--------------------|---------------|---------------------------------|---------------|---------------------------|---------------|-------------|---------------|
| <b>Manager</b>   | <b>Underwriting Commitment</b>  |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| J.P. Morgan Securities Ltd.  | ZAR710,000,000  |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| ABN AMRO Bank N.V.   | ZAR10,000,000   |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| Deutsche Bank AG, London Branch  | ZAR10,000,000   |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| The Toronto-Dominion Bank  | ZAR10,000,000   |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| UBS Limited  | ZAR10,000,000   |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| (ii) Stabilizing Manager(s) (if any):                                  | J.P. Morgan Securities Ltd.   |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| 27. If non-syndicated, name of Dealer:                                 | Not Applicable  |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| 28. Total commission and concession:                                   | 1.00 per cent. of the Aggregate Nominal Amount  |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |
| 29. Additional selling restrictions:                                   | <b>South Africa</b><br>Each Manager has represented and agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within the Republic of South Africa or  |                |                                |                             |                |                    |               |                                 |               |                           |               |             |               |

to any person, corporate or other entity resident in the Republic of South Africa.

#### **OPERATIONAL INFORMATION**

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|---|-------------------------------|
| 30. ISIN Code:  | XS0377243943                  |
| 31. Common Code:  | 037724394                     |
| 32. Delivery:   | Delivery against payment      |
| 33. Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 34. Intended to be held in a manner which would allow Eurosystem eligibility: | No                            |

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 14, 2007.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized