

**PRICING SUPPLEMENT**



**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

**Global Debt Issuance Facility**

**No. 953**

**PLN 100,000,000**

**8.00 per cent. Notes due February 22, 2007**

**TD SECURITIES**

**Tradename of The Toronto-Dominion Bank**

**Deutsche Bank**

**Dresdner Kleinwort Wasserstein**

**KBC International Group**

The date of this Pricing Supplement is February 19, 2002

This document ("**Pricing Supplement**") is issued to give details of an issue by International Bank for Reconstruction and Development (the "**Bank**") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997, and all documents incorporated by reference therein (the "**Prospectus**"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

### Terms and Conditions

The following items under this heading "**Terms and Conditions**" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:—

- |           |                                                |                                                                                                                                                                                                                                                                                                                       |
|-----------|------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1</b>  | No.:                                           | 953                                                                                                                                                                                                                                                                                                                   |
| <b>2</b>  | Aggregate Principal Amount:                    | PLN 100,000,000                                                                                                                                                                                                                                                                                                       |
| <b>3</b>  | Issue Price:                                   | 98.745 per cent. of the Aggregate Principal Amount.                                                                                                                                                                                                                                                                   |
| <b>4</b>  | Issue (Settlement) Date:                       | February 22, 2002                                                                                                                                                                                                                                                                                                     |
| <b>5</b>  | Form of Notes (Condition 1(a)):                | Bearer Note                                                                                                                                                                                                                                                                                                           |
| <b>6</b>  | Authorized Denominations<br>(Condition 1(b)):  | PLN 1,000, PLN 10,000 and PLN 100,000                                                                                                                                                                                                                                                                                 |
| <b>7</b>  | Specified Currency (Condition 1(d)):           | Polish Zloty (" <b>PLN</b> ")                                                                                                                                                                                                                                                                                         |
| <b>8</b>  | Maturity Date (Conditions 1(a) and 6(a)):      | February 22, 2007                                                                                                                                                                                                                                                                                                     |
| <b>9</b>  | Interest Basis (Condition 5):                  | Fixed Interest Rate (Condition 5(I))                                                                                                                                                                                                                                                                                  |
| <b>10</b> | Fixed Interest Rate (Condition 5(I)):          |                                                                                                                                                                                                                                                                                                                       |
|           | (a) Interest Rate:                             | 8.00 per cent. per annum                                                                                                                                                                                                                                                                                              |
|           | (b) Fixed Rate Interest Payment Dates:         | February 22 in each year commencing on February 22, 2003 and ending on February 22, 2007.                                                                                                                                                                                                                             |
|           | (c) Day Count Fraction:                        | Actual/Actual-ISMA                                                                                                                                                                                                                                                                                                    |
|           |                                                | For the avoidance of doubt, Actual/Actual (ISMA) refers to Actual/Actual as set in Rule 251 of the statutes, by-laws, rules and recommendations of the International Securities Market Association (ISMA) as published in April 1999 and as applied to straight and convertible notes issued after December 31, 1998. |
| <b>11</b> | Relevant Financial Centre:                     | Warsaw                                                                                                                                                                                                                                                                                                                |
| <b>12</b> | Relevant Business Day:                         | London, Warsaw, and New York                                                                                                                                                                                                                                                                                          |
| <b>13</b> | Issuer's Optional Redemption (Condition 6(a)): | No                                                                                                                                                                                                                                                                                                                    |

6(e)):

<b>14</b>	Redemption at the option of the Noteholders (Condition 6(f)):	No
<b>15</b>	Long Maturity Note (Condition 7(f)):	No
<b>16</b>	Prescription (Condition 8):	
	(a) Principal:	10 years
	(b) Interest:	5 years
<b>17</b>	Governing Law of the Notes:	English
<b>Other Relevant Terms</b>		
<b>18</b>	Listing (if yes, specify Stock Exchange):	Yes — Luxembourg Stock Exchange
<b>19</b>	Details of Clearance System approved by the Bank and the Global Agent and Clearance and Settlement Procedures:	Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V., as operator of the Euroclear System. Payment for the Notes will be on a delivery versus payment basis.
<b>20</b>	Syndicated:	Yes
<b>21</b>	If syndicated:	
	(a) Liability:	Joint and several
	(b) Lead Manager	The Toronto-Dominion Bank
	(c) Stabilizing Manager	The Toronto-Dominion Bank
<b>22</b>	Codes:	
	(a) Common Code:	14352139
	(b) ISIN:	XS0143521390
	(c) WKN (German Security Code):	845277
<b>23</b>	Identity of Dealer(s)/Manager(s):	The Toronto-Dominion Bank Deutsche Bank AG London Dresdner Bank AG London Branch KBC Bank NV
<b>24</b>	Provisions for Bearer Notes:	
	(a) Exchange Date:	Not earlier than April 4, 2002
	(b) Permanent Global Note:	Yes
	(c) Definitive Bearer Notes:	No

### General Information

The Bank's latest Information Statement was issued on September 20, 2001.

The following additional selling restrictions shall apply to the issue:—

United States:	Each Dealer represents and agrees that it has not and will not offer, sell or deliver any Notes within the United States or to United States persons.
United Kingdom:	Each Dealer is required to comply with all applicable provisions of the Financial Services and Markets Act 2000 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.
Poland	<p>No permit has been obtained from the Polish Securities Commission with regard to the issue of the Notes and the Notes will not be offered, in the Republic of Poland, in a "<b>Public Offer</b>" as defined under the Polish Act on Public Trading in Securities and Trust Funds dated 21 August 1997 as an offer to acquire or the acquisition of securities issued in a series with the use of mass media or other means if the offer is directed at more than 300 people or to an unspecified addressee. Each Dealer is required to agree that it has not offered, sold or delivered, and will not offer, sell or deliver, the Notes in Poland as part of their initial distribution or to residents of Poland.</p> <p>The acquisition and holding of the Notes by residents of Poland may be subject to restrictions imposed by Polish law, including foreign exchange regulations. The re-offer or re-sale of the Notes to Polish residents or within Poland may also be subject to restrictions.</p>

### INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

By:

Name:

Title:

