

PRICING SUPPLEMENT

**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

**Global Debt Issuance Facility**

**No. 330**

**U.S.\$250,000,000**

**6.00 per cent. Callable Notes due March 22, 2007**

**Morgan Stanley Dean Witter**

**Prudential-Bache**

The date of this Pricing Supplement is March 20, 2001

This document ("**Pricing Supplement**") is issued to give details of an issue by International Bank for Reconstruction and Development (the "**Bank**") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997, and all documents incorporated by reference therein (the "**Prospectus**"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

### **Terms and Conditions**

The following items under this heading "**Terms and Conditions**" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:—

<b>1</b>	No.:	330
<b>2</b>	Aggregate Principal Amount:	U.S.\$250,000,000
<b>3</b>	Issue Price:	101.50 per cent. of the Aggregate Principal Amount
<b>4</b>	Issue (Settlement) Date:	March 22, 2001
<b>5</b>	Form of Notes (Condition 1(a)):	Bearer Notes only
<b>6</b>	Authorized Denominations (Condition 1(b)):	U.S.\$1,000 and U.S.\$10,000
<b>7</b>	Specified Currency (Condition 1(d)):	United States dollars (" <b>U.S.\$</b> ")
<b>8</b>	Maturity Date (Conditions 1(a) and 6(a)):	March 22, 2007
<b>9</b>	Interest Basis (Condition 5):	Fixed Interest Rate (Condition 5(l))
<b>10</b>	Fixed Interest Rate (Condition 5(l)):	
	(a) Interest Rate:	6.00 per cent. per annum
	(b) Fixed Rate Interest Payment Dates:	March 22 in each year commencing on March 22, 2002 and with the final payment to be made on March 22, 2007
	(c) Fixed Rate Day Count Fraction:	30/360, as provided in Condition 5(l)(b)
<b>11</b>	Relevant Financial Centre:	New York
<b>12</b>	Relevant Business Day:	London and New York
<b>13</b>	Issuer's Optional Redemption (Condition 6(e)):	Yes
	(a) Notice Period	Not less than 5 Relevant Business Days
	(b) Amount	All and not less than all
	(c) Dates	Any Fixed Rate Interest Payment Date
	(d) Early Redemption Amount (Bank)	Principal Amount
	(e) Notices	

So long as Bearer Notes are represented by a Permanent Global Note and the Permanent Global Note is held on behalf of a clearing system, notwithstanding Condition 13, notices to Noteholders may be given by delivery of the relevant notice to that clearing system for communication by it to entitled accountholders, and by publishing the relevant notice in a leading daily newspaper in either the French or German language and of general circulation in Luxembourg.

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|-----------|---|--|
| <b>14</b> | Redemption at the option of the Noteholders (Condition 6(f)): | No   |
| <b>15</b> | Prescription (Condition 8):                                   |  |
|           | (a) Principal:  | 10 years                                       |
|           | (b) Interest:   | 5 years  |
| <b>16</b> | Early Redemption Amount (Condition 9):                        | Principal Amount plus accrued interest thereon |
| <b>17</b> | Governing Law of the Notes:                                   | English  |

#### **Other Relevant Terms**

- |          |  |   |
|----------|--|---|
| <b>1</b> | Listing (if yes, specify Stock Exchange):  | Yes — Luxembourg Stock Exchange   |
| <b>2</b> | Details of Clearance System approved by the Bank and the Global Agent and Clearance and Settlement Procedures: | Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V., as operator of the Euroclear System. Payment for the Notes will be on a delivery versus payment basis    |
| <b>3</b> | Syndicated:  | Yes   |
| <b>4</b> | If Syndicated:   |   |
|          | (a) Liability:   | Joint and several   |
|          | (b) Lead Manager:  | Morgan Stanley & Co. International Limited  |
|          | (c) Stabilizing Manager:   | Morgan Stanley & Co. International Limited  |
| <b>5</b> | Commissions and Concessions:   | <p>Management and Underwriting Commission: 0.20 per cent. of the Aggregate Principal Amount</p> <p>Selling Concession: 1.50 per cent. of the Aggregate Principal Amount</p> |
| <b>6</b> | Codes:   |   |
|          | (a) Common Code:   | 12648863  |
|          | (b) ISIN:  | XS0126488633  |
| <b>7</b> | Identity of Dealer(s)/Manager(s):  | <p>Morgan Stanley &amp; Co. International Limited</p> <p>Prudential-Bache International Limited</p>   |

**8 Provisions for Bearer Notes:**

- |                              |             |
|------------------------------|-------------|
| (a) Exchange Date:           | May 1, 2001 |
| (b) Permanent Global Note:   | Yes         |
| (c) Definitive Bearer Notes: | No          |

**General Information**

The Bank's latest Information Statement was issued on September 15, 2000.

The following additional selling restrictions shall apply to the issue:—

United Kingdom:	Each Dealer is required to comply with all applicable provisions of the Financial Services Act 1986 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.
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**Recent Developments**

Effective March 1, 2001, the Bank has placed all of its loans to, or guaranteed by, the Republic of Côte d'Ivoire in non-accrual status. As of this date, the principal amount outstanding on Bank loans to the Republic of Côte d'Ivoire was approximately US\$592 million, or 0.5 percent of the Bank's total outstanding loans, and overdue payments totaled US\$74.9 million. As a result of the Republic of Côte d'Ivoire's loans entering non-accrual status, the Bank will increase its loan loss provisions with respect to these loans by an amount currently estimated at US\$150 million. That action, together with a charge of approximately US\$45 million for interest payments and charges not received, will result in the Bank's net income for the third quarter ending March 31, 2001 being reduced by approximately US\$195 million. The Bank's net income for the fiscal year ended June 30, 2000 was US\$2 billion.

INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT

By: TONG WANG  
Name: TONG WANG  
Title: Financial Officer

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**GLOBAL AGENT**

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