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OFFERING CIRCULAR
Dated March 31, 1999

PRICING SUPPLEMENT NO. 3324
Dated April 7, 1999

**GENERAL ELECTRIC CAPITAL CORPORATION
EURO MEDIUM-TERM NOTES
3.25% Fixed Rate Notes Due December 7, 2028**

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE OFFERING CIRCULAR REFERENCED ABOVE SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE OFFERING CIRCULAR.

General Information

Description of Issuer: **GENERAL ELECTRIC CAPITAL CORPORATION**

ISIN:	XS0096298822
Common Code:	9629882
Trade Date:	March 26, 1999
Settlement Date (Original Issue Date):	April 9, 1999
Maturity Date:	December 7, 2028
Principal Amount (in Specified Currency):	GBP200,000,000
If Specified Currency is other than U.S. Dollars equivalent amount in U.S. dollars: £1.00 = US\$1.6170	USD323,400,000
Price to Public (Issue Price):	99.092%
Agent's Discount or Commission:	0.500%
Net Proceeds to Issuer (in Specified Currency):	GBP197,184,000

Interest Rate:

Interest Rate Per Annum:	5.25%, payable on a 30/360 basis.
Interest Payment Period:	Annually
Interest Payment Dates:	Each December 7, commencing December 7, 1999 and ending on the Maturity Date. There will be a short first coupon for the period from and including April 9, 1999 to, but excluding, December 7, 1999.

Business Days: London

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Repayment, Redemption and Acceleration:

Optional Repayment Date:	N/A
Annual Redemption Percentage Reduction:	N/A
Initial Redemption Date:	N/A
Modified Payment Upon Acceleration:	N/A
Initial Redemption Percentage:	N/A

Amortizing Notes:

Amortization Schedule:	N/A
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Dual Currency Notes:

Face Amount Currency:	N/A
Option Value Calculation Agent:	N/A
Optional Payment Currency:	N/A
Option Election Date(s):	N/A
Designated Exchange Rate:	N/A

Indexed Notes:

Currency Base Rate:	N/A
Determination Agent:	N/A

Form of Notes:

- Temporary Global Bearer Note to Permanent Global Bearer Note
- Temporary Global Bearer Note to Definitive Bearer Notes
- Registered Notes available

Denominations:

Notes will be available in denominations of GBP1,000, GBP10,000 and GBP100,000

Day Count Fraction:

30/360, as specified in the Offering Circular

Listing:

- Listed on the Luxembourg Stock Exchange
- Not Listed on the Luxembourg Stock Exchange

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Plan of Distribution:

Morgan Stanley & Co. International Limited is acting as the Agent in connection with the distribution of the Notes.

The United Kingdom selling restrictions specified in Exhibit E to the Euro Distribution Agreement are hereby amended to refer to Article 11(3) of the Financial Services Act 1986 (Investment Advertisements) (Exemptions) Order 1996 (as amended).


**Bourse
de
Luxembourg**
Direction

Société de la Bourse de Luxembourg
Société Anonyme / R.C. B 6222
B.P. 165
L-2011 Luxembourg

KREDIETBANK S.A. LUXEMBOURGEOISE
L-2955 LUXEMBOURG

Siège social
Avenue de la Porte Neuve 11
Téléphone 47 79 36-1
Télex 2559 stoex lu
Télécopieur 473298

Date

8 avril 1999

A rappeler lors du paiement

FACTURE / INVOICE 99/3725 JMF

V.Référence

N.Référence

H 1/19225/99

Frais de cotation relatifs à (Listing fees concerning):
Nom. GBP 200.000.000.- emprunt 5,25% 1999-2028 (XS0096298822) (MTN)
GENERAL ELECTRIC CAPITAL CORPORATION, ETATS-UNIS

N°	Libellé	TVA	HT	TVA	Prix TTC
1	Droit d'admission (admission fee)	0,00	400,00	0,00	400,00
2	Droit de maintien (maintenance fee) (09/04/1999 - 07/12/2028)	0,00	10.700,00	0,00	10.700,00

Montants:	HT	TVA	A Payer
EUR	11.100,00	0,00	11.100,00

Ces frais de cotation sont dus et payables le 09/04/1999
jour de l'admission de la valeur à la Cote Officielle.
These listing fees are due and payable on 09/04/1999
the first listing day of the above securities.



**Bourse
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Secrétariat

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L-2011 Luxembourg

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KREDIETBANK S.A.
LUXEMBOURGEOISE
L-2955 LUXEMBOURG

Compte chèque postal 8442-03
Banque et Caisse d'Epargne de l'Etat 1000/0984-7

REFERENCE DOSSIER 1/19225/99	NOTRE REFERENCE 4534 JMF/CZI
A RAPPELER DANS TOUTE CORRESPONDANCE	

Date: 9 avril 1999

V.réf.:

Concerne : **GENERAL ELECTRIC CAPITAL CORPORATION, Etats-Unis**
nom. GBP 200.000.000.- emprunt 5,25%, Sies 2028 (XS0096298822)

Messieurs,

Nous référant à votre fax du 7 avril 1999, nous avons l'avantage de vous informer que nous avons procédé en date du 8 avril 1999 à la cotation de la nouvelle tranche :

Série : 2028
nom. GBP 200.000.000.-, taux 5,25%, échéance 2028

Les frais de cotation relatifs à cette tranche vous seront facturés séparément.

Nous vous prions d'agréer, Messieurs, l'expression de nos sentiments les meilleurs.

SOCIETE DE LA BOURSE DE LUXEMBOURG
société anonyme

Paul ALTMAN
Fondé de Pouvoir

Laurence COLLING