

**PRICING SUPPLEMENT**

**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

**Global Debt Issuance Facility**

**No. 741-6**

**US\$250,000,000**

**5.00 per cent. Notes due November 4, 2005**

**UBS Warburg**

The date of this Pricing Supplement is December 3, 2001

This document ("Pricing Supplement") is issued to give details of an issue by International Bank for Reconstruction and Development (the "Bank") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997, and all documents incorporated by reference therein (the "Prospectus"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

### Terms and Conditions

The following items under this heading "Terms and Conditions" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:

1. No.: 741-6
2. Aggregate Principal Amount: US\$250,000,000  
Subject to paragraph 7(a) under "Other Relevant Terms", below the Notes will be fungible and form a single issue with the Bank's existing USD 1,500,000,000 5.00 per cent. Notes due 2005 (the "Original Notes").
3. Issue Price: 102.427 per cent. of the Aggregate Principal Amount plus 31 days' accrued interest on the Aggregate Principal Amount
4. Issue (Settlement) Date: December 5, 2001
5. Form of Notes (Condition 1(a)): Bearer Notes
6. Authorized Denomination (Condition 1(b)): US\$1,000, US\$10,000 and US\$100,000
7. Specified Currency (Condition 1(d)): United States dollars ("US\$")
8. Maturity Date (Conditions 1(a) and 6(a)): November 4, 2005
9. Interest Basis (Condition 5): Fixed Interest Rate (Condition 5(I))
10. Fixed Interest Rate (Condition 5(I)):
  - (a) Interest Rate: 5.00 per cent. per annum
  - (b) Fixed Rate Interest Payment Dates: November 4 in each year commencing on November 4, 2002 and ending on November 4, 2005.
11. Relevant Financial Center: New York
12. Relevant Business Day: London and New York
13. Bank's Optional Redemption (Condition 6(e)): No

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|---|----------|
| 14. Redemption at the Option of the Noteholders (Condition 6(f)):                         | No       |
| 15. Long Maturity Note (Condition 7(f)):  | No       |
| 16. Talons for Future Coupons to be Attached to Definitive Bearer Notes (Condition 7(h)): | No       |
| 17. Prescription (Condition 8):   |          |
| (a) Principal:  | 10 years |
| (b) Interest:   | 5 years  |
| 18. Governing Law of the Notes:   | English  |

#### **Other Relevant Terms**

- |   |   |
|---|---|
| 1. Listing (if yes, specify Stock Exchange):  | Yes — Luxembourg Stock Exchange   |
| 2. Details of Clearance System approved by the Bank and the Global Agent and Clearance and Settlement Procedures: | Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V. as operator of the Euroclear System. Payment for the Notes will be on a delivery versus payment basis.    |
| 3. Syndicated:  | No  |
| 4. Commissions and Concessions:   | Combined management and underwriting commission: 0.10 per cent. of the Aggregate Principal Amount,<br>Selling concession: 0.10 per cent. of the Aggregate Principal Amount. |
| 5. Codes:   |   |
| (a) Temporary Common Code:  | 13997829  |
| (b) Temporary ISIN:   | XS0139978299  |
| (c) Common Code:  | 9175989   |
| (d) ISIN  | XS0091759893  |
| 6. Identity of Dealer(s)/Manager(s):  | UBS AG, acting through its business group UBS Warburg   |
| 7. Provisions for Bearer Notes:   |   |
| (a) Exchange Date:  | Not earlier than January 15, 2002 at which date the Notes shall become fungible and form a single issue with the Original Notes.  |
| (b) Permanent Global Note:  | Yes   |
| (c) Definitive Bearer Notes :   | No  |

**General Information**

The Bank's latest Information Statement was issued on September 20, 2001

The following additional selling restrictions shall apply to the issue:

1. United Kingdom: Each Dealer is required to comply with all applicable provisions of the Financial Services and Markets Act 2000 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom

INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT

By:

Authorized Officer

**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**

1818 H Street, NW  
Washington, D.C. 20433

**GLOBAL AGENT**

**Citibank, N.A.**  
P.O. Box 18055  
5 Carmelite Street  
London EC4Y 0PA

**LISTING AND SPECIAL AGENT  
AND PAYING AGENT**

**BNP Paribas Luxembourg**  
10A Boulevard Royal  
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**LEGAL ADVISERS TO THE MANAGER**

**Linklaters & Alliance**  
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