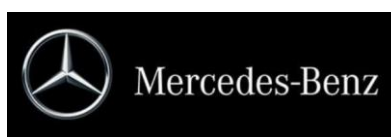


PRICING TERM SHEET



Mercedes-Benz Finance North America LLC

\$700,000,000 4.950% Notes due March 30, 2025

Issuer:	Mercedes-Benz Finance North America LLC
Guarantor:	Mercedes-Benz Group AG
Title:	4.950% Notes due March 30, 2025
Total Principal Amount:	\$700,000,000
Format:	Rule 144A/Regulation S
Denominations:	\$150,000 and integral multiples of \$1,000 in excess thereof
Guarantee:	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
Ranking:	Unsecured and unsubordinated debt obligations
Pricing Date:	March 27, 2023
Settlement Date:	March 30, 2023 (T+3)
Maturity Date:	March 30, 2025
Interest Rate:	4.950% per annum
Date Interest Starts Accruing:	March 30, 2023
Interest Payment Dates:	March 30 and September 30 of each year, subject to the Business Day Convention
First Interest Payment Date:	September 30, 2023
Offering Price:	99.974%; \$699,818,000
U.S. Benchmark Treasury:	4.625% due February 28, 2025

U.S. Benchmark Treasury Yield:	4.014%
Spread to U.S. Benchmark Treasury:	T+ 95 basis points
Reoffer Yield:	4.964%
Proceeds to Issuer Before Expenses:	99.794%; \$698,558,000
Optional Redemption:	Optional make-whole redemption/optional tax redemption
Optional Make-Whole Redemption Spread:	T+ 15 basis points
Day Count:	30/360
Business Day Convention:	Following, unadjusted
Business Day:	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
Record Dates:	March 15 and September 15 of each year
Listing:	None
Joint Book-Running Managers:	Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG
Stabilization Manager:	Each of the Joint Book-Running Managers
CUSIP Number (144A):	58769J AE7
ISIN Number (144A):	US58769JAE73
CUSIP Number (REG S):	U5876J AE5
ISIN Number (REG S):	USU5876JAE56
Fiscal Agent:	The Bank of New York Mellon

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You may obtain a copy of the Preliminary Offering Memorandum if you request it from your sales representative at Barclays Capital Inc. by calling +1 888-603-5847, BBVA Securities Inc. by calling +1 212-728-2300, Citigroup Global Markets Inc. by calling +1 800-831-9146, Credit Agricole Securities (USA) Inc. by calling +1 866-807-6030, Goldman Sachs Bank Europe SE by calling +49 69 7532 1000 and Standard Chartered Bank AG by calling +49 69 770 7500.

This document is not a prospectus for the purposes of Regulation (EU) 2017/1129, including as the same forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended by the European Union (Withdrawal Agreement) Act 2020.

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