

NOTHING IN THESE FINAL TERMS CONSTITUTES AN OFFER OF BONDBLOX FOR SALE IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO.

*The operation of the BBX and issue of BondbloX involves risks and is not suitable for all investors.*

*Prospective investors should have regard to the considerations described under the section of the Information Memorandum headed “Investment Considerations”.*

## Final Terms dated 18 February 2021

### 1 BondbloX in relation to Standard Chartered PLC U.S.\$1,250,000,000 Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities

This document constitutes the Final Terms relating to the issue of BondbloX described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the BondbloX (the “**Conditions**”) set forth in the Information Memorandum dated 6 August 2020. These Final Terms contain the final terms of the BondbloX and must be read in conjunction with the Conditions. Each Underlying Bond of a particular series delivered to BondEvalue is subject to the bare trust in favour of the Direct Member Participants which includes Holders as described in the Deed Poll.

Any offering by BondEvalue is only available (i) to an institutional investor (as defined in Section 4A of the SFA) pursuant to Section 274 of the SFA, as modified or amended from time to time pursuant to Section 274 of the SFA, (ii) to a relevant person (as defined in Section 275(2) of the SFA) pursuant to Section 275(1) of the SFA, or any person pursuant to Section 275(1A) of the SFA, and in accordance with the conditions specified in Section 275 of the SFA, (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA, or (iv) otherwise as permitted by applicable laws in jurisdictions other than Singapore.

Information regarding the Underlying Bonds is extracted purely on best-efforts basis from the actual program documents currently publicly available to BondEvalue and is not intended to be complete or absolute. No warranty is made as to the completeness or accuracy of such information nor its extraction. Please refer to the actual program documents for complete and accurate information governing the Underlying Bonds.

*The Underlying Bonds are perpetual subordinated securities which contain features including the ability to cancel distributions, no fixed maturity or fixed redemption dates and write down and/or conversion into shares upon the occurrence of certain events.*

	<u>Underlying Bonds</u>	<u>BondbloX</u>
1 Issuer:	Standard Chartered PLC	Bondevalue Pte. Ltd. (“BondEvalue”)
2 Specified Quantity:	Please refer to <a href="http://www.bondbloX.com">http://www.bondbloX.com</a> for the number of BondbloX currently outstanding.	
3 Identification No.:	USG84228EP90 (ISIN)	BEXUSG84228EP90
4 Specified Currency:	U.S. Dollars	U.S. Dollars
5 Day Count Fraction	30/360	30/360
6 Specified Denomination:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.	U.S.\$1,000 and integral multiples of U.S.\$1,000 in excess thereof
7 Issue Date:	14 January 2021	18 February 2021
8 Maturity Date:	N.A.	N.A.
9 Interest Payment Dates	Semi-annually in arrear on 14 January and 14 July in each year, commencing on	The Interest Payment Dates of the Underlying Bonds.

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	<u>Underlying Bonds</u>	<u>BondbloX</u>
	14 July 2021 subject to the terms and conditions of the Underlying Bonds.	
10 Record Date:	1 ICSD Business Day prior to the relevant Interest Payment Date.	<b>1 ICSD Business Day prior to the relevant Interest Payment Date.</b> <b>‘ICSD Business Day’ means Monday to Friday inclusive except 25 December and 1 January.</b>
11 Coupon:	(i) The Securities bear interest in respect of the period from (and including) 14 January 2021 (the Issue Date) to (but excluding) 14 July 2031 at a fixed rate of 4.75 per cent. per annum; and (ii) The Interest Rate will be reset on each Reset Date. From (and including) each Reset Date to (but excluding) the next following Reset Date, the Interest Rate will be a fixed rate equal to the Treasury Yield plus the Margin.  Reset Dates: 14 July 2031 (the “First Reset Date”) and each date falling five, or an integral multiple of five, years after the First Reset Date.  Margin: 3.805 per cent. per annum, being the initial credit spread on the Securities.  <i>Terms used herein are as defined in the terms and conditions of the Underlying Bonds.</i>	<b>Pass through of Underlying Bond Coupon.</b>  <i>Note to investors: BondbloX distributions are subject to payment of due amounts under the Underlying Bond. BondEvalue is not liable for any unpaid amounts.</i>
12 Status:	Direct, unsecured and subordinated, subject to the terms and conditions of the Underlying Bonds.	<b>Direct and unsecured obligations of Bondevalue subject to the terms and conditions of the BondbloX.</b>
13 Listing and admission to trading:	Hong Kong Stock Exchange	<b>The BBX operated by BondEvalue.</b>
<b>GENERAL</b>		
14 Ratings <sup>1</sup> :	BB- (S&P) / Ba1 (Moody's) / BBB- (Fitch)	<b>The BondbloX to be issued are unrated.</b>

<sup>1</sup> As at the date of these Final Terms. Ratings on the Underlying Bonds are subject to change and BondEvalue is under no obligation to update the Final Terms for any future changes.

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	<u>Underlying Bonds</u>			<u>BondbloX</u>
15	U.S. selling restrictions:	Regulation S		<b>The BondbloX are being offered and sold only in accordance with Regulation S.</b>
16	Governing law:	English Law		
				<b>Singapore Law</b>

Signed on behalf of Bondevalue Pte. Ltd.:

By:



Duly authorised