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424B2 1 d433204d424b2.htm PRICING SUPPLEMENT

Pricing Supplement Dated November 8

(To Prospectus dated November 7

Prospectus Supplement dated November 7)

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered

Maximum Aggregate Offering Price

Senior Debt Securities

\$250,000,000

PACCAR Financial Corp.

Medium-Term Notes, Series N – Fixed Rate

CUSIP # 69371RK96

(the “Notes”)

We are hereby offering to sell Notes having the terms specified below to you with the assistance of:

- x Barclays Capital Inc.
- “ Citigroup Global Markets Inc.
- x Mitsubishi UFJ Securities (USA), Inc.
- x BNP Paribas Securities Corp.
- “ J.P. Morgan Securities LLC
- “ Goldman, Sachs & Co.
- x Other: RBC Capital Markets, LLC

acting as x principal “ agent

- at: “ varying prices related to prevailing market prices at the time of resale
- x a fixed initial public offering price of 99.947% of the Principal Amount.

Principal Amount: \$250,000,000

Agent’s Discount or Commission: 0.200%

Net Proceeds to Company: \$249,367,500

Original Issue Date: November 16, 2012 (T+5)

Final Maturity Date: November 16, 2015

Interest Payment Date(s): May 16 and November 16

Record Dates: May 1 and November 1 preceding Date

Interest Rate: 0.700% per annum

Redemption:

- x The Notes may not be redeemed prior to the Maturity Date.
- “ The Notes may be redeemed at our option prior to the Maturity Date.
 - Initial Redemption Date:
 - Initial Redemption Percentage: %
 - Annual Redemption Percentage Reduction: % until Redemption Percentage is 100% of the Principal Amount.

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Repayment:

☒ The Notes may not be repaid prior to the Maturity Date.

☐ The Notes may be repaid prior to the Maturity Date at the option of the holder of the Notes. Option Repayment Date(s):

Currency:

Specified Currency: USD (If other than U.S. dollars, see attached)

Minimum Denominations: \$1,000 and integral multiples of \$1,000 in excess thereof

Exchange Rate Agent: (Applicable only if Specified Currency is other than U.S. dollars)

If Discount Note, check ☐

Issue Price: %

Form: ☒ Book-Entry ☐ Certificated

Plan of Distribution:

Name

Barclays Capital Inc.

BNP Paribas Securities Corp.

Mitsubishi UFJ Securities (USA), Inc.

RBC Capital Markets, LLC

Total

Other Provisions: N/A

Boo
Boo
Co-
Co-