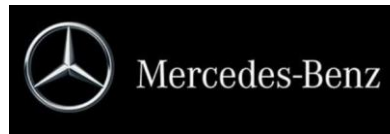


PRICING TERM SHEET



Mercedes-Benz Finance North America LLC

\$1,000,000,000 4.800% Notes due March 30, 2026

Issuer:	Mercedes-Benz Finance North America LLC
Guarantor:	Mercedes-Benz Group AG
Title:	4.800% Notes due March 30, 2026
Total Principal Amount:	\$1,000,000,000
Format:	Rule 144A/Regulation S
Denominations:	\$150,000 and integral multiples of \$1,000 in excess thereof
Guarantee:	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
Ranking:	Unsecured and unsubordinated debt obligations
Pricing Date:	March 27, 2023
Settlement Date:	March 30, 2023 (T+3)
Maturity Date:	March 30, 2026
Interest Rate:	4.800% per annum
Date Interest Starts Accruing:	March 30, 2023
Interest Payment Dates:	March 30 and September 30 of each year, subject to the Business Day Convention
First Interest Payment Date:	September 30, 2023
Offering Price:	99.867%; \$998,670,000
U.S. Benchmark Treasury:	4.625% due March 15, 2026

U.S. Benchmark Treasury Yield:	3.798%
Spread to U.S. Benchmark Treasury:	T+ 105 basis points
Reoffer Yield:	4.848%
Proceeds to Issuer Before Expenses:	99.667%; \$996,670,000
Optional Redemption:	Optional make-whole redemption/optional tax redemption
Optional Make-Whole Redemption Spread:	T+ 20 basis points
Day Count:	30/360
Business Day Convention:	Following, unadjusted
Business Day:	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
Record Dates:	March 15 and September 15 of each year
Listing:	None
Joint Book-Running Managers:	Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG
Stabilization Manager:	Each of the Joint Book-Running Managers
CUSIP Number (144A):	58769J AF4
ISIN Number (144A):	US58769JAF49
CUSIP Number (REG S):	U5876J AF2
ISIN Number (REG S):	USU5876JAF22
Fiscal Agent:	The Bank of New York Mellon

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You may obtain a copy of the Preliminary Offering Memorandum if you request it from your sales representative at Barclays Capital Inc. by calling +1 888-603-5847, BBVA Securities Inc. by calling +1 212-728-2300, Citigroup Global Markets Inc. by calling +1 800-831-9146, Credit Agricole Securities (USA) Inc. by calling +1 866-807-6030, Goldman Sachs Bank Europe SE by calling +49 69 7532 1000 and Standard Chartered Bank AG by calling +49 69 770 7500.

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