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#### PRICING TERM SHEET



### Mercedes-Benz Finance North America LLC

#### \$700,000,000 4.950% Notes due March 30, 2025

Issuer:	Mercedes-Benz Finance North America LLC
Guarantor:	Mercedes-Benz Group AG
Title:	4.950% Notes due March 30, 2025
Total Principal Amount:	\$700,000,000
Format:	Rule 144A/Regulation S
Denominations:	\$150,000 and integral multiples of \$1,000 in excess thereof
Guarantee:	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
Ranking:	Unsecured and unsubordinated debt obligations
Pricing Date:	March 27, 2023
Settlement Date:	March 30, 2023 (T+3)
Maturity Date:	March 30, 2025
Interest Rate:	4.950% per annum
Date Interest Starts Accruing:	March 30, 2023
Interest Payment Dates:	March 30 and September 30 of each year, subject to the Business Day Convention
First Interest Payment Date:	September 30, 2023
Offering Price:	99.974%; \$699,818,000
U.S. Benchmark Treasury:	4.625% due February 28, 2025

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U.S. Benchmark Treasury Yield:	4.014%
Spread to U.S. Benchmark Treasury:	T+ 95 basis points
Reoffer Yield:	4.964%
Proceeds to Issuer Before Expenses:	99.794%; \$698,558,000
<b>Optional Redemption:</b>	Optional make-whole redemption/optional tax redemption
<b>Optional Make-Whole Redemption Spread:</b>	T+ 15 basis points
Day Count:	30/360
<b>Business Day Convention:</b>	Following, unadjusted
Business Day:	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
Record Dates:	March 15 and September 15 of each year
Record Dates: Listing:	March 15 and September 15 of each year None
	-
Listing:	None Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE
Listing: Joint Book-Running Managers:	None Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG
Listing: Joint Book-Running Managers: Stabilization Manager:	None Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG Each of the Joint Book-Running Managers
Listing: Joint Book-Running Managers: Stabilization Manager: CUSIP Number (144A):	None Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG Each of the Joint Book-Running Managers 58769J AE7
Listing: Joint Book-Running Managers: Stabilization Manager: CUSIP Number (144A): ISIN Number (144A):	None Barclays Capital Inc. BBVA Securities Inc. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Goldman Sachs Bank Europe SE Standard Chartered Bank AG Each of the Joint Book-Running Managers 58769J AE7 US58769JAE73

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