

**Final Terms dated April 2, 2024****International Bank for Reconstruction and Development****Issue of US\$300,000,000 Callable 5.10 per cent. Notes due April 5, 2034****under the  
Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated September 24, 2021. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

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|-----|--|---|
| 1.  | Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2.  | (i) Series number:                                 | 101953  |
|     | (ii) Tranche number:                               | 1   |
| 3.  | Specified Currency or Currencies (Condition 1(d)): | United States Dollars (“ <b>US\$</b> ”)                                 |
| 4.  | Aggregate Nominal Amount                           |   |
|     | (i) Series:  | US\$300,000,000   |
|     | (ii) Tranche:                                      | US\$300,000,000   |
| 5.  | (i) Issue Price:                                   | 100.00 per cent. of the Aggregate Nominal Amount                        |
|     | (ii) Net proceeds:                                 | US\$300,000,000   |
| 6.  | (i) Specified Denominations (Condition 1(b)):      | US\$10,000 and integral multiples of US\$1,000 in excess thereof        |
|     | (ii) Calculation Amount (Condition 5(j)):          | US\$1,000   |
| 7.  | Issue Date:  | April 5, 2024   |
| 8.  | Maturity Date (Condition 6(a)):                    | April 5, 2034   |
| 9.  | Interest basis (Condition 5):                      | 5.10 per cent. Fixed Rate<br>(further particulars specified below)      |
| 10. | Redemption/Payment basis (Condition 6):            | Redemption at par   |
| 11. | Change of interest or redemption/payment basis:    | Not Applicable  |
| 12. | Call/Put Options (Condition 6):                    | Call Option<br>(further particulars specified below)                    |
| 13. | Status of the Notes (Condition 3):                 | Unsecured and unsubordinated  |
| 14. | Listing:   | Luxembourg Stock Exchange   |

15. Method of distribution: Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note provisions (Condition 5(a)):
- (i) Rate of Interest: 5.10 per cent. per annum payable semi-annually in arrear
- (ii) Interest Payment Date(s): April 5 and October 5 of each year, from and including October 5, 2024, to and including the Maturity Date, not subject to adjustment in accordance with a Business Day Convention
- (iii) Interest Period Date(s): Each Interest Payment Date
- (iv) Business Day Convention: Not Applicable
- (v) Day Count Fraction (Condition 5(l)): 30/360
- (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Call Option (Condition 6(d)):
- (i) Optional Redemption Date(s): April 5 of each year, from and including April 5, 2027 to and including April 5, 2033.
- (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): US\$1,000 per Calculation Amount, plus any accrued and unpaid interest thereon
- (iii) Notice Period: Not less than five (5) London and New York Business Days prior to the relevant Optional Redemption Date
18. Final Redemption Amount of each Note (Condition 6): US\$1,000 per Calculation Amount
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)): Registered Notes:  
Global Registered Certificate available on Issue Date
21. New Global Note / New Safekeeping Structure: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York
23. Governing law (Condition 14): New York
24. Other final terms: Not Applicable

## DISTRIBUTION

- |     |      |  |  |                 |
|-----|------|--|--|-----------------|
| 25. | (i)  | If syndicated, names of Managers and underwriting commitments: | BMO Capital Markets Corp.  | US\$150,000,000 |
|     |      |  | Wells Fargo Securities, LLC  | US\$150,000,000 |
|     | (ii) | Stabilizing Manager(s) (if any):                               | Not Applicable   |                 |
| 26. |      | If non-syndicated, name of Dealer:                             | Not Applicable   |                 |
| 27. |      | Total commission and concession:                               | No commissions or concessions are payable by IBRD in respect of the Notes. An affiliate of Wells Fargo Securities, LLC has arranged a swap with IBRD in connection with this transaction, and the Dealers will receive from such affiliate amounts sourced from that swap which may comprise compensation. The Dealers may share all or a portion of such compensation with other securities distributors, including by selling the Notes at a concession to those distributors. |                 |
| 28. |      | Additional selling restrictions:                               | Not Applicable   |                 |

## OPERATIONAL INFORMATION

- |     |   |                               |
|-----|---|-------------------------------|
| 29. | Legal Entity Identifier of the Issuer:                                    | ZTMSNXROF84AHWJNKQ93          |
| 30. | ISIN Code:  | US45906M5D92                  |
| 31. | Common code:  | 279660595                     |
| 32. | CUSIP:  | 45906M5D9                     |
| 33. | Delivery:   | Delivery versus payment       |
| 34. | Registrar and Transfer Agent (if any):                                    | Citibank, N.A., London Branch |
| 35. | Intended to be held in a manner which would allow Eurosystem eligibility: | Not Applicable                |

## GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 2, 2023.

## SUPPLEMENTAL PROSPECTUS INFORMATION

The Prospectus is hereby supplemented with the following information, which shall be deemed to be incorporated in, and to form part of, the Prospectus.

The Dealers are represented by Sullivan & Cromwell LLP. From time to time Sullivan & Cromwell LLP performs legal services for IBRD.

## LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the

Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized