

Final Terms dated 23 September, 2014

International Bank for Reconstruction and Development

Issue of USD 750,000,000 0.625 per cent. Notes due September 2016

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer:	International Bank for Reconstruction and Development (“ IBRD ”)
2. (i) Series Number:	11132
(ii) Tranche Number:	1
3. Specified Currency or Currencies (Condition 1(d)):	United States Dollars (“ USD ”)
4. Aggregate Nominal Amount:	
(i) Series:	USD 750,000,000
(ii) Tranche:	USD 750,000,000
5. (i) Issue Price:	(i) 99.878 per cent. of the Aggregate Nominal Amount
(ii) Net Proceeds:	(ii) USD 748,635,000
6. Specified Denominations (Condition 1(b)):	USD 1,000 and integral multiples thereof
7. Issue Date:	26 September 2014
8. Maturity Date (Condition 6(a)):	26 September 2016
9. Interest Basis (Condition 5):	0.625 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6):	Redemption at par
11. Change of Interest or Redemption/Payment Basis:	Not Applicable
12. Call/Put Options (Condition 6):	Not Applicable
13. Status of the Notes (Condition 3):	Unsecured and unsubordinated
14. Listing:	Luxembourg Stock Exchange
15. Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. Fixed Rate Note Provisions (Condition 5(a)): | Applicable |
| (i) Rate of Interest: | 0.625 per cent. per annum payable semi-annually in arrear |
| (ii) Interest Payment Date(s): | 26 March and 26 September in each year, from and including 26 March 2015 to and including the Maturity Date |
| (iii) Fixed Coupon Amount: | US\$3.13 per minimum Specified Denomination |
| (iv) Day Count Fraction (Condition 5(l)): | 30/360 |
| (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. Call Option (Condition 6(d)): | Not Applicable |
| 18. Final Redemption Amount of each Note (Condition 6): | USD 1,000 per minimum Specified Denomination |
| 19. Early Redemption Amount (Condition 6(c)): | As set out in the Conditions |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 20. Form of Notes (Condition 1(a)): | Registered Notes:
Global Registered Certificate available on Issue Date |
| 21. New Global Note: | No |
| 22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York |
| 23. Governing law (Condition 14): | New York |
| 24. Other final terms: | Not Applicable |

DISTRIBUTION

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| 25. (i) If syndicated, names of Managers and underwriting commitments: | Not Applicable |
| (ii) Stabilizing Manager(s) (if any): | Not Applicable |
| 26. If non-syndicated, name of Dealer: | Goldman Sachs International |
| 27. Total commission and concession: | 0.06 per cent of the Aggregate Nominal Amount |
| 28. Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

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| 29. ISIN Code: | US45905UQG21 |
| 30. CUSIP: | 45905UQG2 |

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| 31. Common Code: | 111523363 |
| 32. Delivery: | Delivery against payment |
| 33. Registrar and Transfer Agent (if any): | Citibank, N.A., London Branch |
| 34. Intended to be held in a manner which would allow Eurosystem eligibility: | No |

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on September 16, 2014.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:

Title:

Duly authorized