

**Final Terms dated January 9, 2013**

**International Bank for Reconstruction and Development**

**Issue of USD 1,500,000,000 Floating Rate Notes due January 14, 2015**

under the  
**Global Debt Issuance Facility**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

**SUMMARY OF THE NOTES**

- |   |   |
|---|---|
| 1. Issuer:  | International Bank for Reconstruction and Development (“ <b>IBRD</b> ”) |
| 2. (i) Series Number:                                 | 10901   |
| (ii) Tranche Number:                                  | 1   |
| 3. Specified Currency or Currencies (Condition 1(d)): | United States Dollar (“USD”)  |
| 4. Aggregate Nominal Amount:                          |   |
| (i) Series:   | USD 1,500,000,000   |
| (ii) Tranche:   | USD 1,500,000,000   |
| 5. (i) Issue Price:                                   | 100 per cent. of the Aggregate Nominal Amount                           |
| (ii) Net proceeds:                                    | USD 1,499,700,000   |
| 6. Specified Denominations (Condition 1(b)):          | USD 10,000  |
| 7. Issue Date:  | January 14, 2013  |
| 8. Maturity Date (Condition 6(a)):                    | January 14, 2015  |
| 9. Interest Basis (Condition 5):                      | Floating Rate<br>(further particulars specified below)                  |
| 10. Redemption/Payment Basis (Condition 6):           | Redemption at par   |
| 11. Change of Interest or Redemption/Payment Basis:   | Not Applicable  |
| 12. Call/Put Options (Condition 6):                   | None  |
| 13. Status of the Notes (Condition 3):                | Unsecured and unsubordinated  |
| 14. Listing:  | Luxembourg Stock Exchange   |
| 15. Method of distribution:                           | Non-syndicated  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |   |                                |
|---|--------------------------------|
| 16. Floating Rate Note Provisions (Condition 5(b)): | Applicable                     |
| (i) Interest Period(s):                             | As set forth in Condition 5(l) |

- |  |   |
|--|---|
| (ii) Specified Interest Payment Dates:   | On the 14th of each month, from and including February 14, 2013, to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below |
| (iv) Business Day Convention:  | Following   |
| (v) Business Centre(s) (Condition 5(l)):   | London and New York   |
| (vi) Manner in which the Rate(s) of Interest is/are to be determined:  | ISDA Determination  |
| (vii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):  | Citibank N.A., London Branch  |
| (ix) ISDA Determination (Condition 5(b)(ii)(B)):   |   |
| – Floating Rate Option:  | USD-LIBOR-BBA   |
| – Designated Maturity:   | 1 month   |
| – Reset Date:  | The first day of each Interest Period   |
| (x) Margin(s):   | Not Applicable  |
| (xi) Minimum Rate of Interest:   | Zero per cent. per annum  |
| (xii) Maximum Rate of Interest:  | Not Applicable  |
| (xiii) Day Count Fraction (Condition 5(l)):  | Actual/360  |
| (xiv) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions: | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION**

- |   |                                       |
|---|---------------------------------------|
| 17. Final Redemption Amount of each Note (Condition 6): | USD 10,000 per Specified Denomination |
| 18. Early Redemption Amount (Condition 6(c)):           | As set out in the Conditions          |

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|---|--|
| 19. Form of Notes (Condition 1(a)):   | Registered Notes:<br>Global Registered Certificate available on Issue Date |
| 20. New Global Note:  | No   |
| 21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): | London and New York  |
| 22. Governing law (Condition 14):   | New York   |

23. Other final terms: Not Applicable

#### **DISTRIBUTION**

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

(ii) Stabilizing Manager(s) (if any): Not Applicable

25. If non-syndicated, name of Dealer: Goldman Sachs International

26. Total commission and concession: 0.02 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Not Applicable

#### **OPERATIONAL INFORMATION**

28. ISIN Code: US45905UMB79

29. CUSIP: 45905UMB7

30. Delivery: Delivery against payment

31. Registrar and Transfer Agent (if any): Citibank N.A., London Branch

32. Intended to be held in a manner which would allow Eurosystem eligibility: No

#### **GENERAL INFORMATION**

IBRD's most recent Information Statement was issued on September 19, 2012.

#### **LISTING APPLICATION**

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

#### **RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: .....

Name:

Title:

Duly authorized